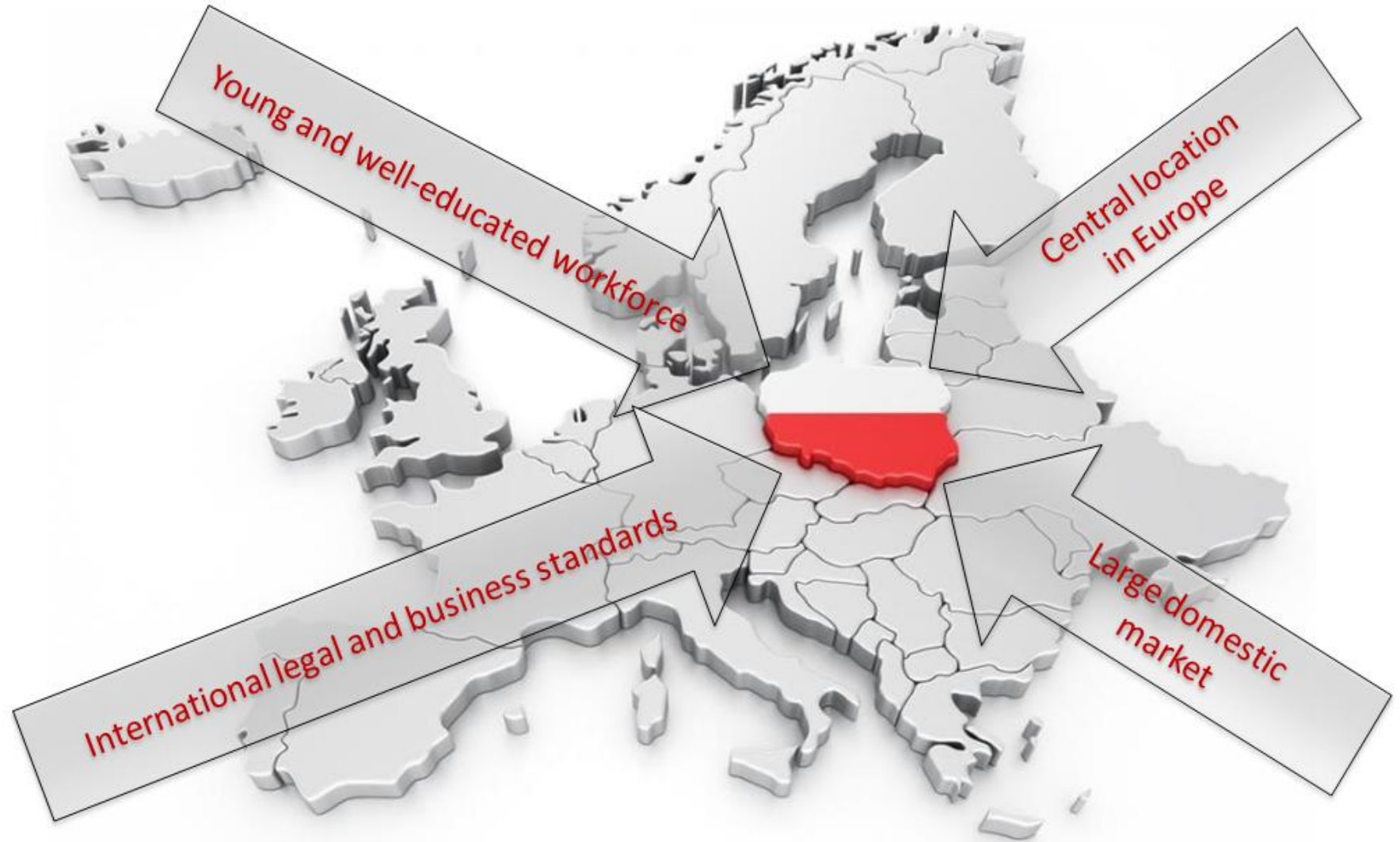




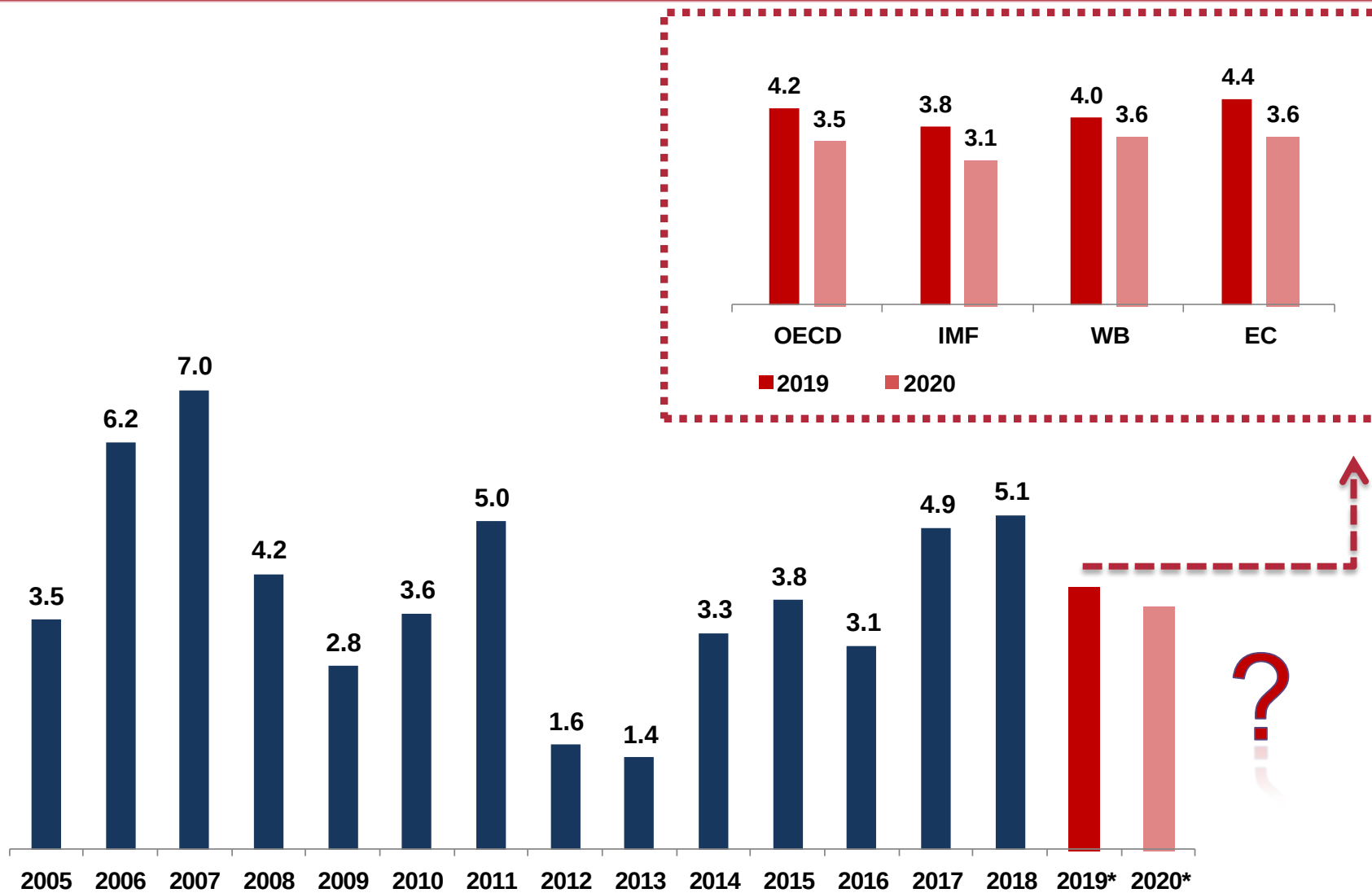
MINISTRY
OF ENTREPRENEURSHIP
AND TECHNOLOGY

THE ECONOMIC SITUATION OF POLAND

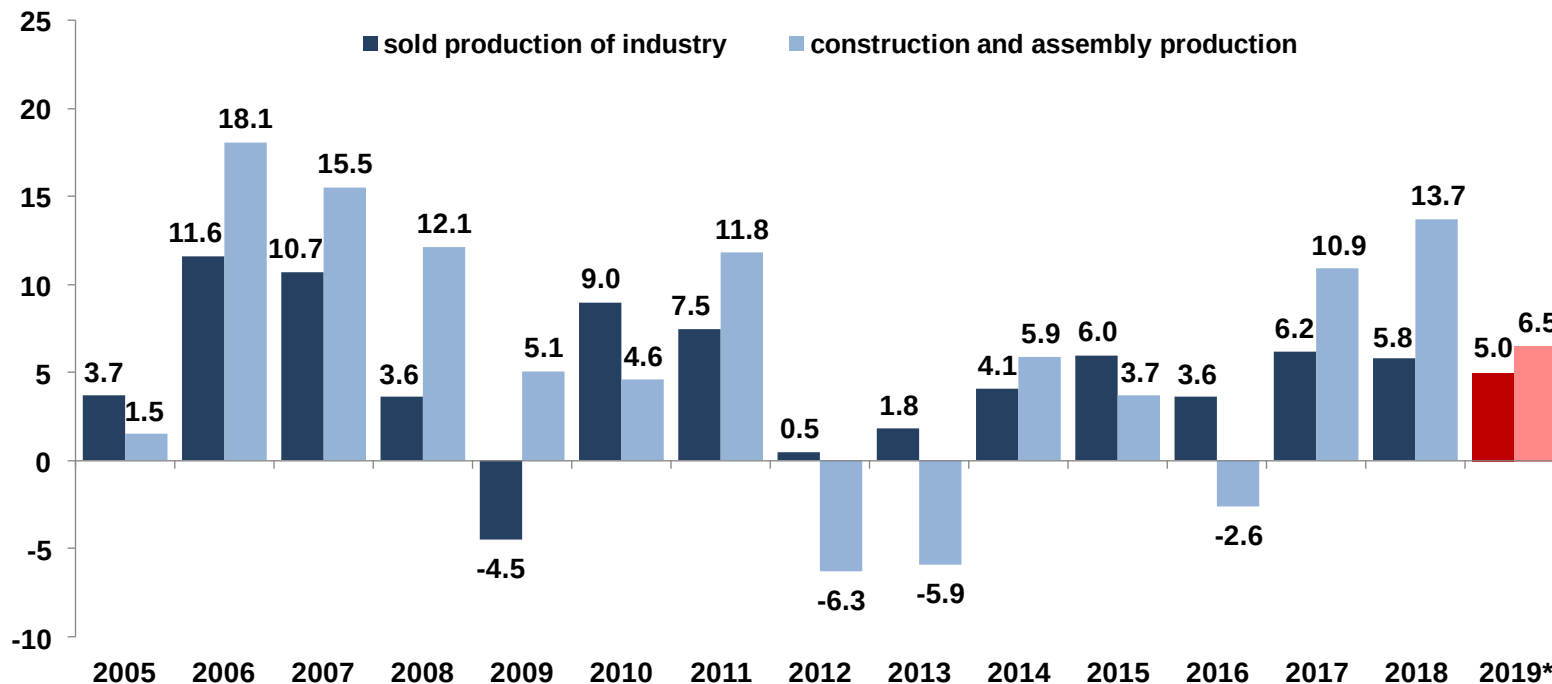
September 2019



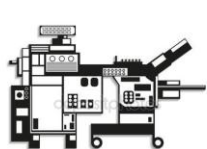
GDP growth



Sold production of industry, construction and assembly production (% YoY)



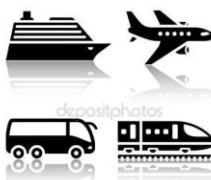
Structure of investments in the first half of 2019 (enterprises sector)



47%

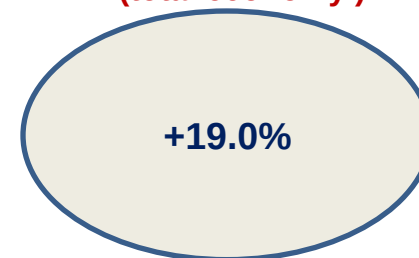


36%

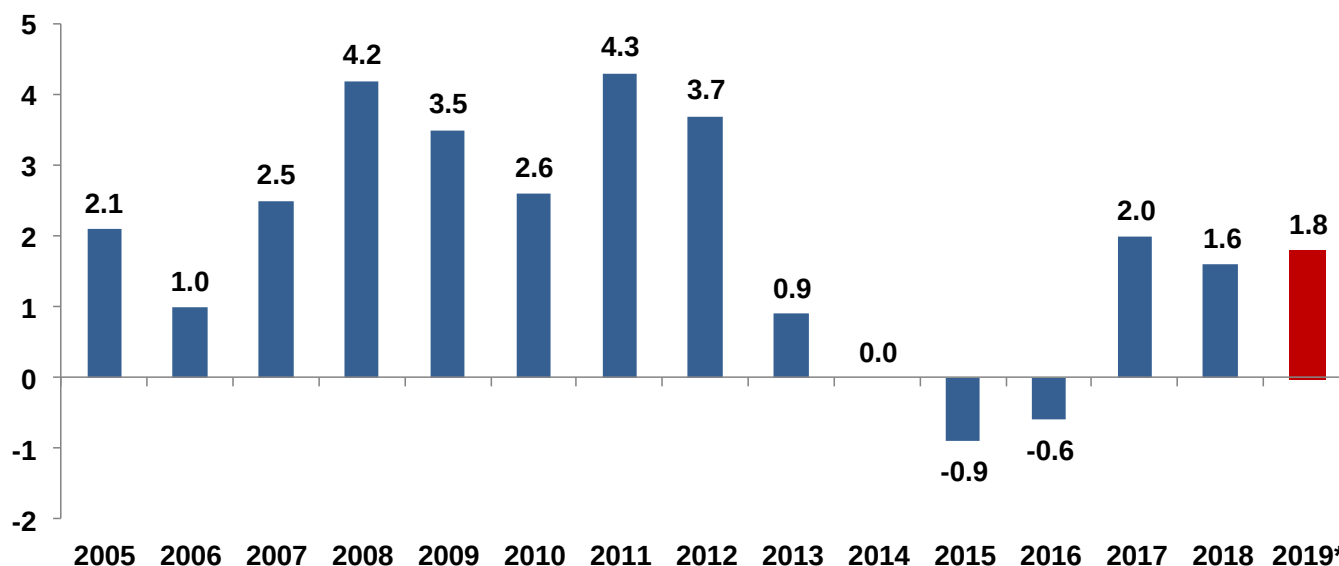


16%

Investments in the first half of 2019 (total economy)



CPI in 2005-2019* (% YoY)



Changes in some categories in July 2019 (% YoY)



+0.3%



+6.8%



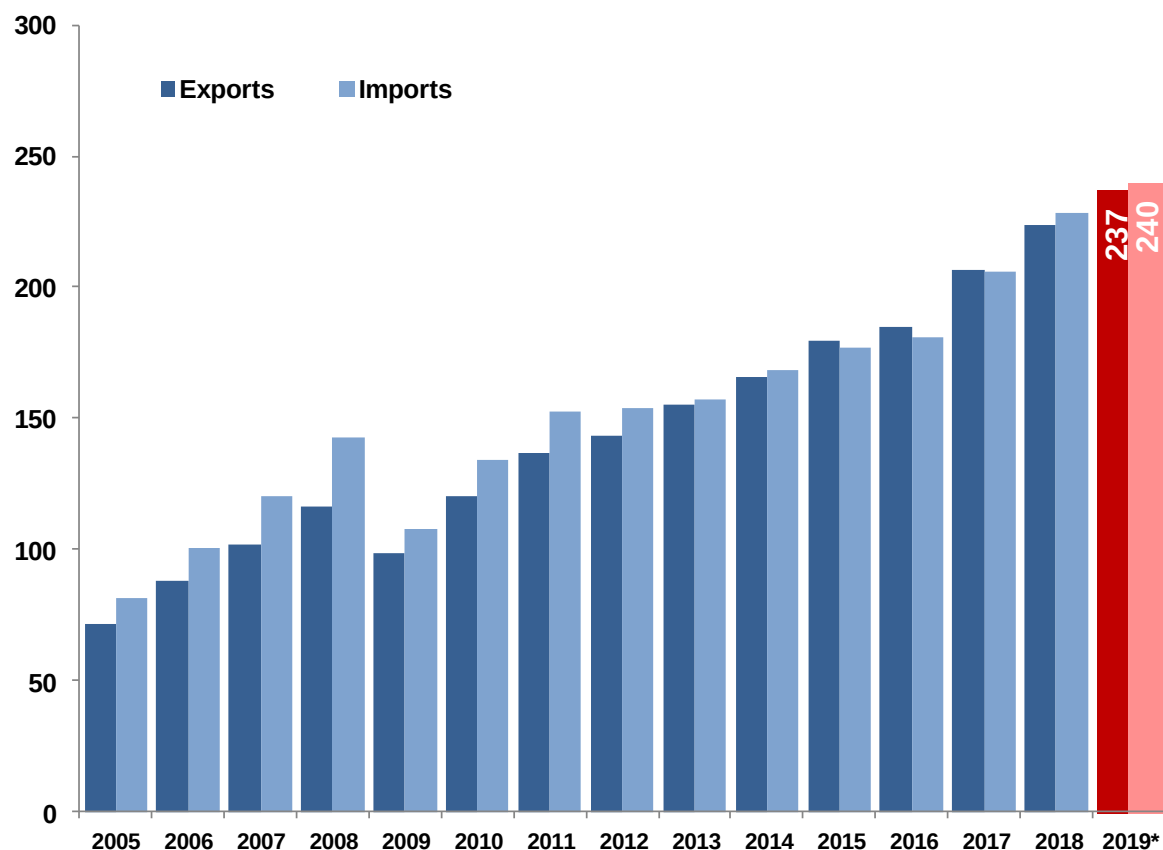
-1.5%

CPI in July 2019 (% YoY)

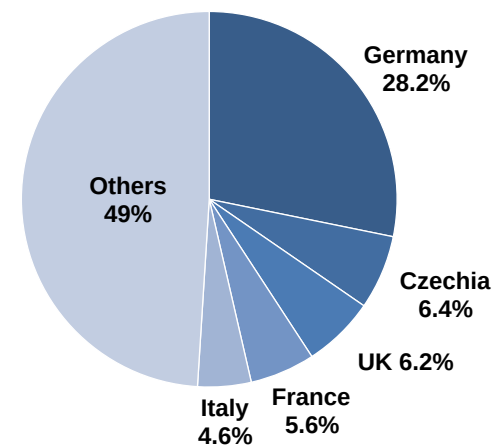


Foreign trade

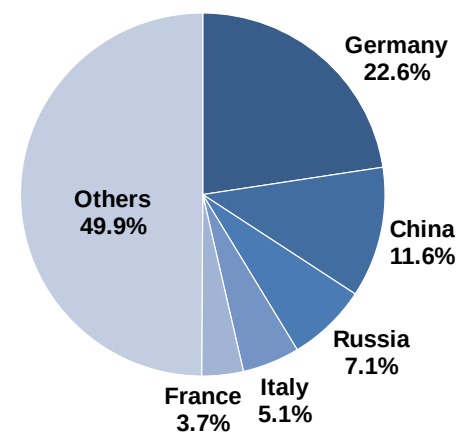
Poland's foreign trade (EUR bn)



Poland's main export partners (share in %, 2018)



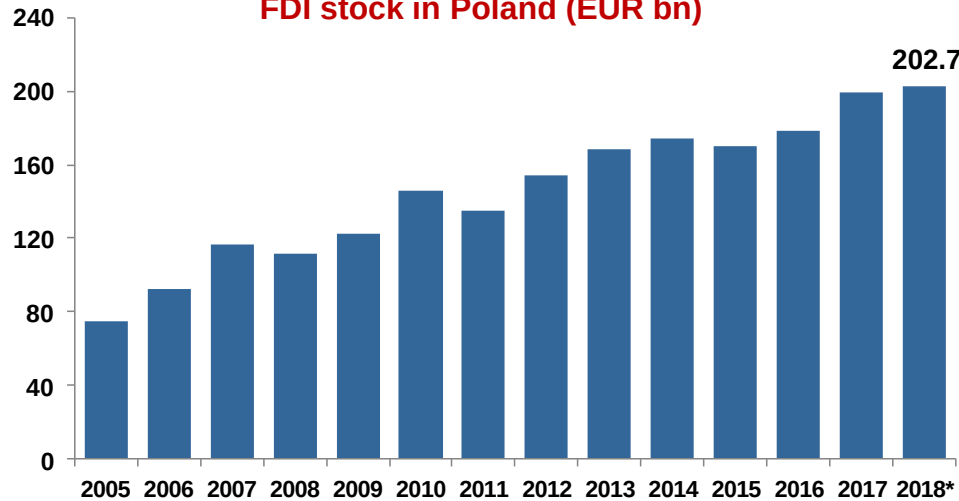
Poland's main imports partners (share in %, 2018)



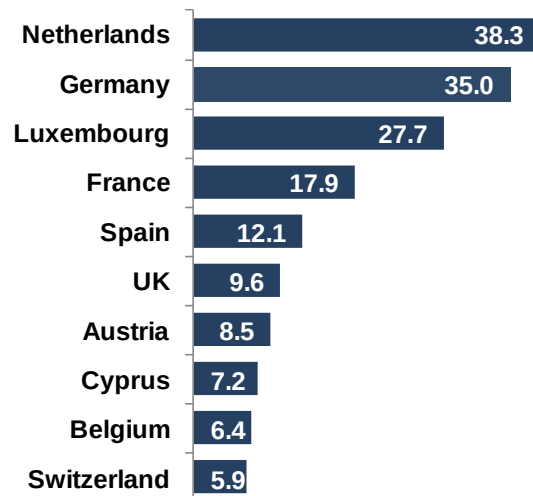


Attractive place for FDI

FDI stock in Poland (EUR bn)



Major foreign investors in Poland FDI stock (EUR bn) 2017



INVESTMENT OPPORTUNITIES



Automotive



Aerospace



Electronics



Business Services
Centres



R&D



IT



Domestic
appliance market



Renewable
energy



Biotechnology

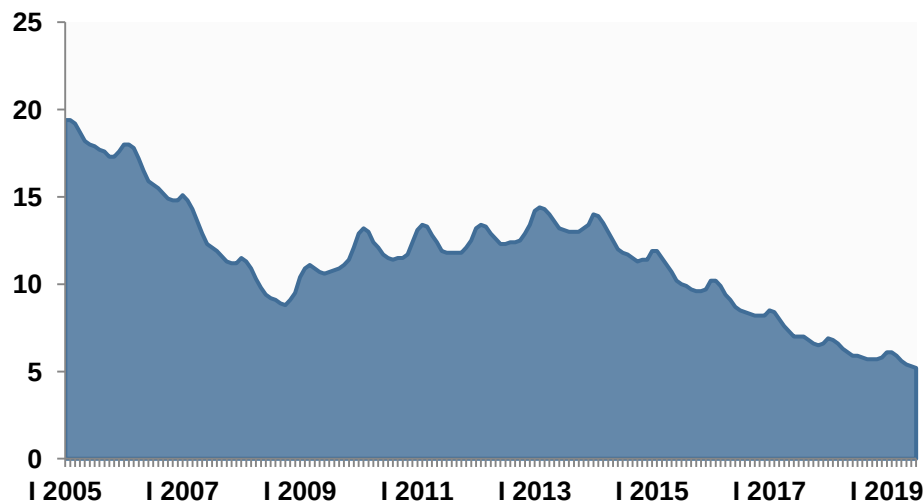


Food sector

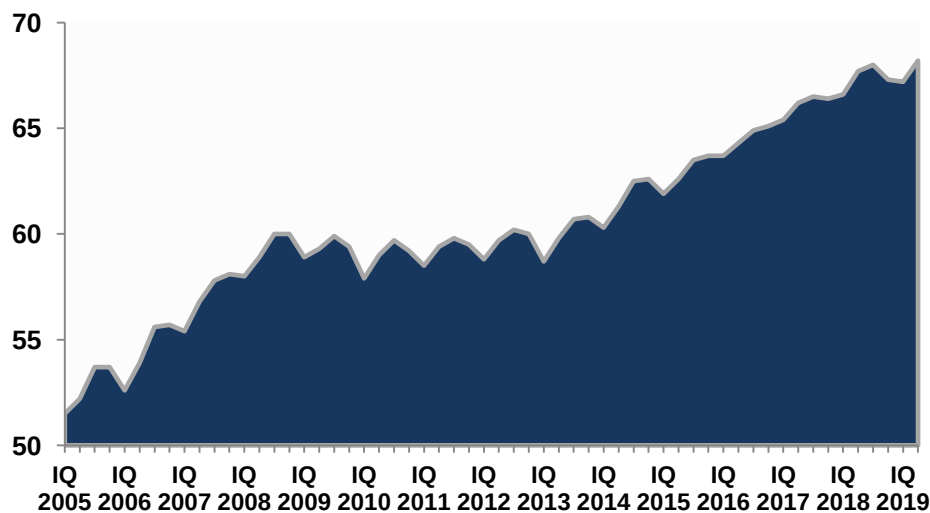


Yachting sector

Registered unemployment rate



Employment rate – LFS (15-64 yrs)





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