

ESCAA

European Seed Certification Agencies Association
Slide presentation kindly prepared by SEMAE (FR)



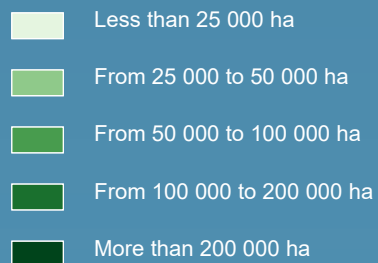
Seed growing area in European Union 2023

Source : European Seed Certification Agencies Association (ESCAA)

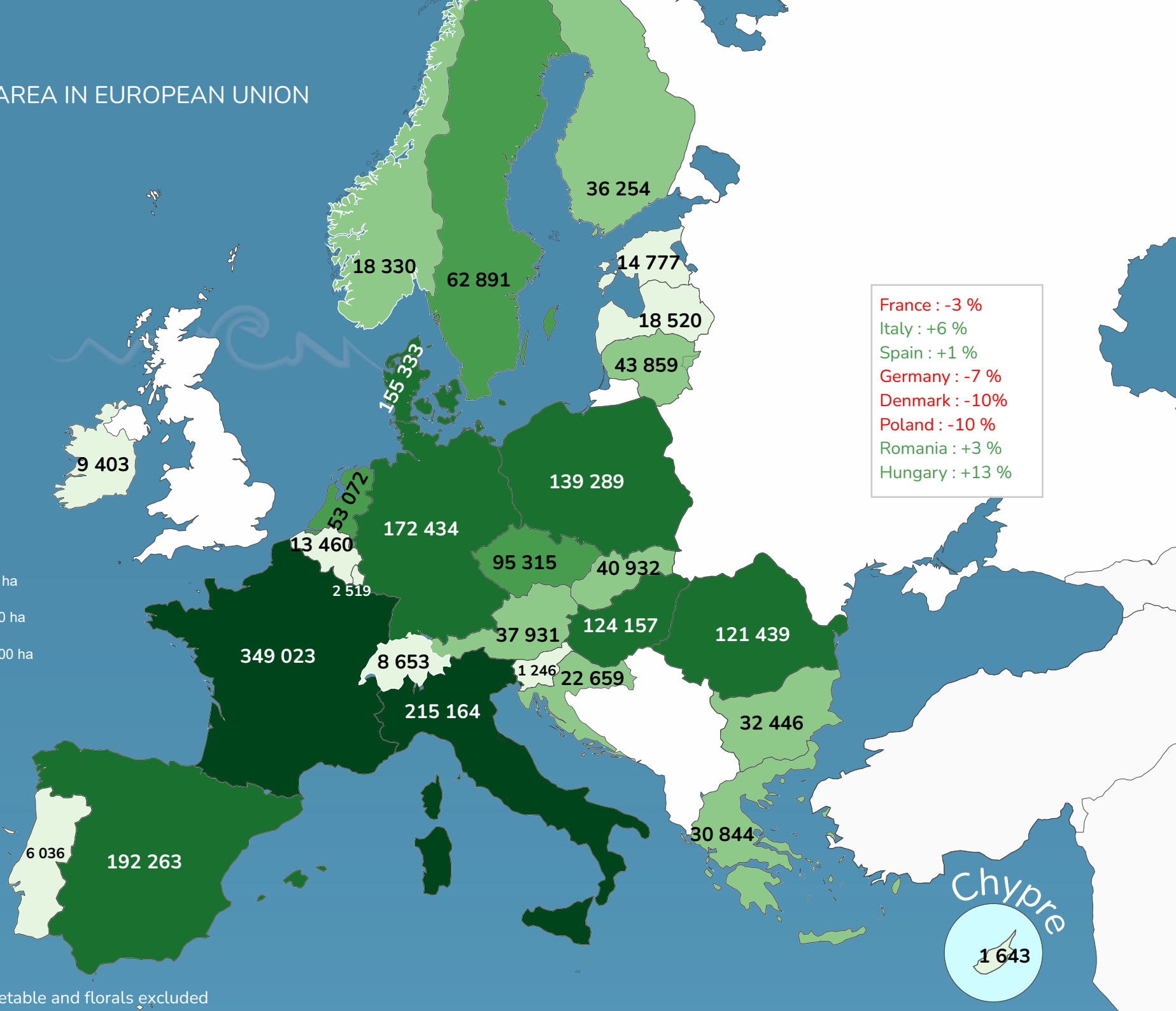
- | | |
|------------------------|----------------------------|
| 1. All species | 8. Small-grain legumes |
| 2. Small-grain cereals | 9. Potato |
| 3. Maize | 10. Pulses |
| 4. Soya | 11. Fiber and oilseed flax |
| 5. Sunflower | 12. Beets and chicory |
| 6. Rapeseed | 13. Edible legumes |
| 7. Forage grasses | |

SEED GROWING AREA IN EUROPEAN UNION HARVEST 2023¹

TOTAL EU :
1 986 875 ha
-3,3 %



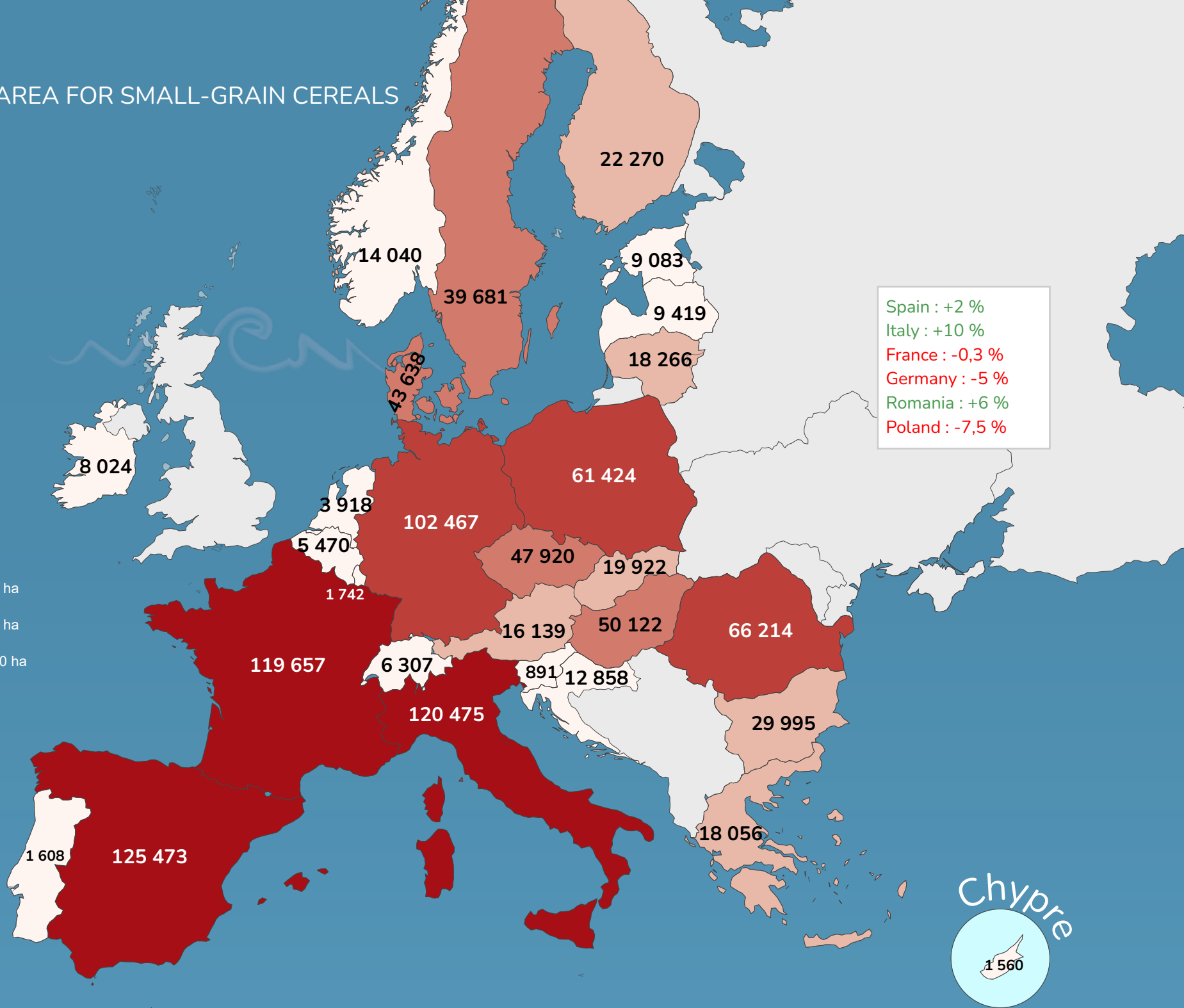
France : -3 %
Italy : +6 %
Spain : +1 %
Germany : -7 %
Denmark : -10 %
Poland : -10 %
Romania : +3 %
Hungary : +13 %



SEED GROWING AREA FOR SMALL-GRAIN CEREALS HARVEST 2023

TOTAL EU :
956 292 ha
+1 %

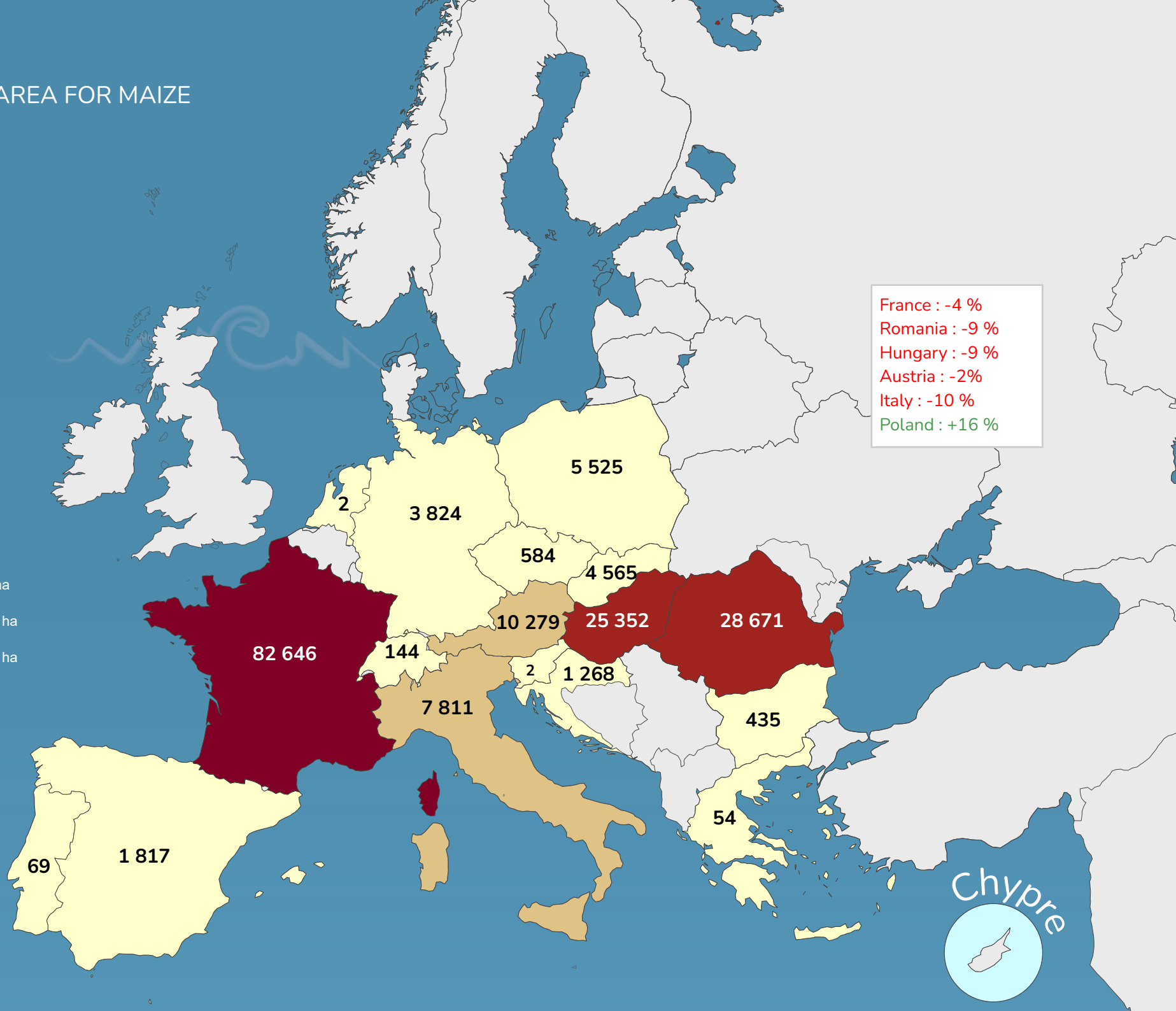
Spain : +2 %
Italy : +10 %
France : -0,3 %
Germany : -5 %
Romania : +6 %
Poland : -7,5 %



SEED GROWING AREA FOR MAIZE HARVEST 2023

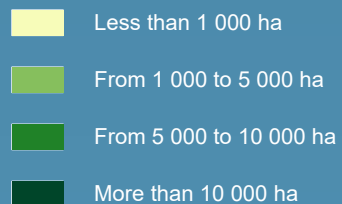
**TOTAL EU :
172 905 ha**
-5 %

France : -4 %
Romania : -9 %
Hungary : -9 %
Austria : -2%
Italy : -10 %
Poland : +16 %

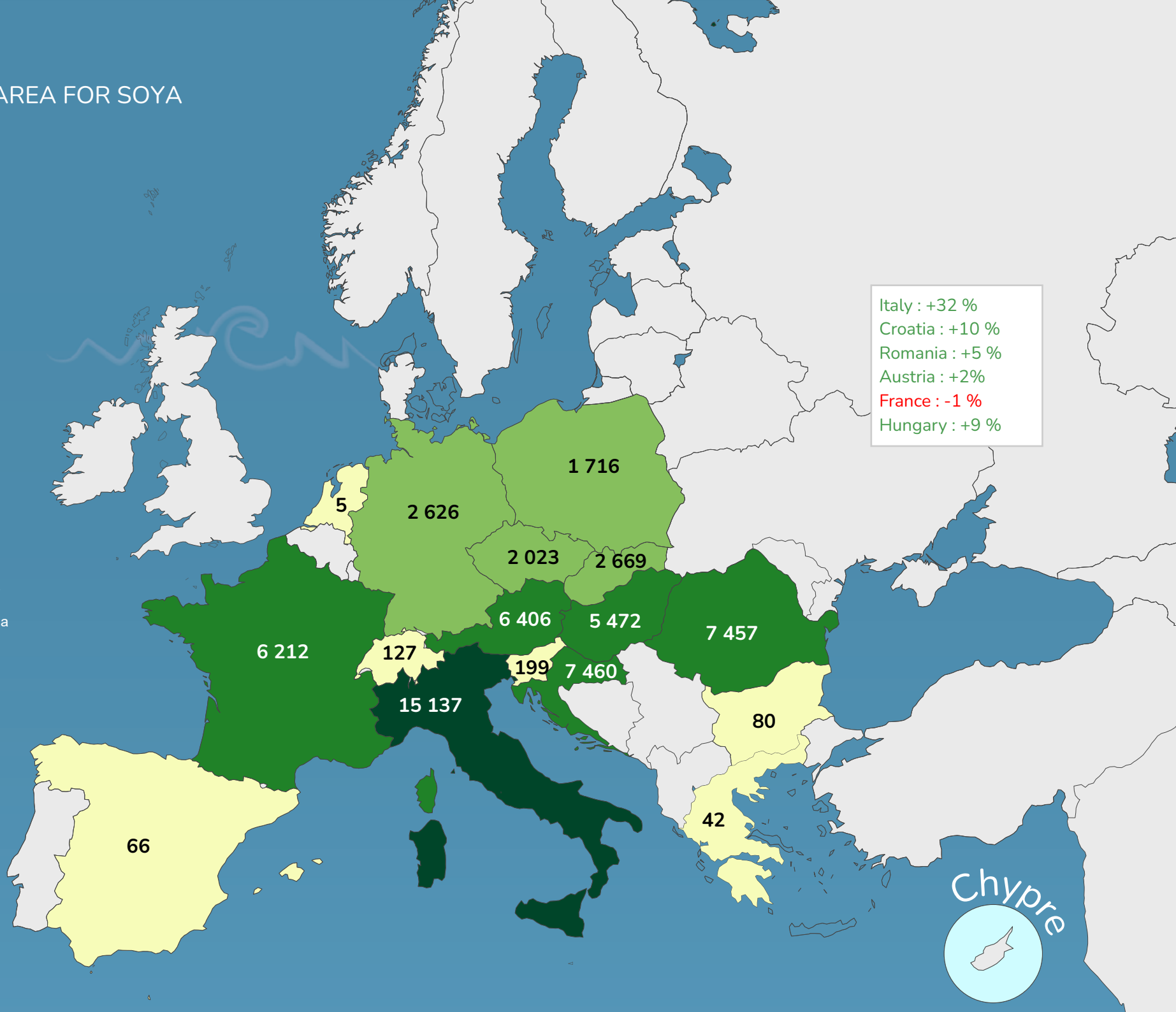


SEED GROWING AREA FOR SOYA HARVEST 2023

TOTAL EU :
57 570 ha
+10 %



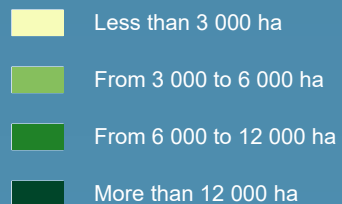
Italy : +32 %
Croatia : +10 %
Romania : +5 %
Austria : +2 %
France : -1 %
Hungary : +9 %



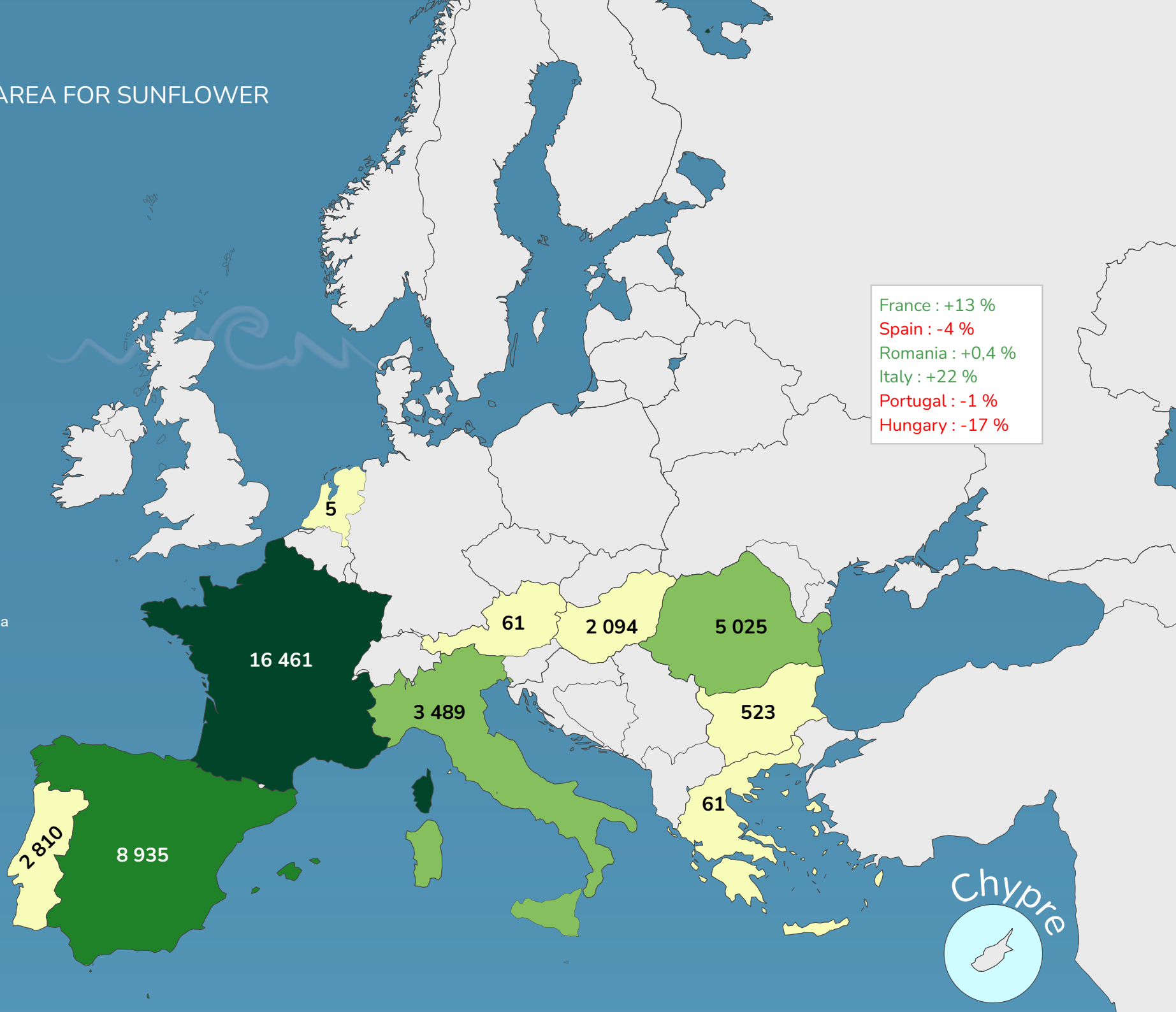
SEED GROWING AREA FOR SUNFLOWER HARVEST 2023

**TOTAL EU :
39 464 ha**

+3 %



France : +13 %
Spain : -4 %
Romania : +0,4 %
Italy : +22 %
Portugal : -1 %
Hungary : -17 %



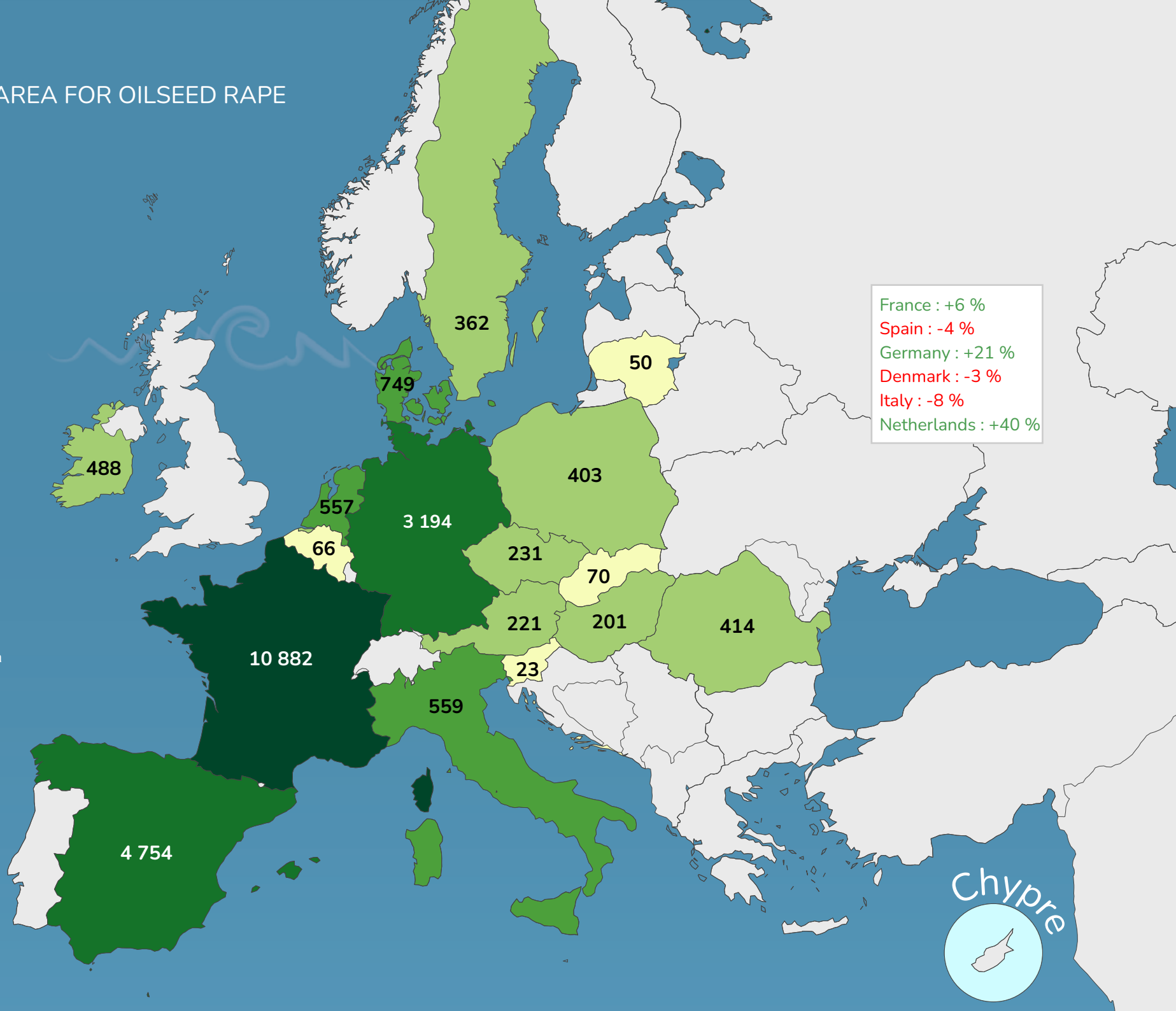
SEED GROWING AREA FOR OILSEED RAPE HARVEST 2023

**TOTAL EU :
23 225 ha**

+7 %



France : +6 %
Spain : -4 %
Germany : +21 %
Denmark : -3 %
Italy : -8 %
Netherlands : +40 %



**SEED GROWING AREA FOR FORAGE GRASS
HARVEST 2023**

**TOTAL EU :
216 882 ha
-17 %**

Denmark : -13 %
Poland : -29 %
Germany : -21 %
France : -21 %
Sweden : -17 %
Finland : -2 %

CAA
Seed Certification Agencies Association

Chypre

Country	Seed Growing Area (ha)	% Change
Denmark	92 301	-13 %
Poland	843	-29 %
Germany	22 536	-21 %
France	12 132	-21 %
Sweden	2 337	-17 %
Finland	36	-2 %
Total EU	216 882	-17 %

-17 %

Denmark : -13 %
Poland : -29 %
Germany : -21 %
France : -21 %
Sweden : -17 %
Finland : -2 %



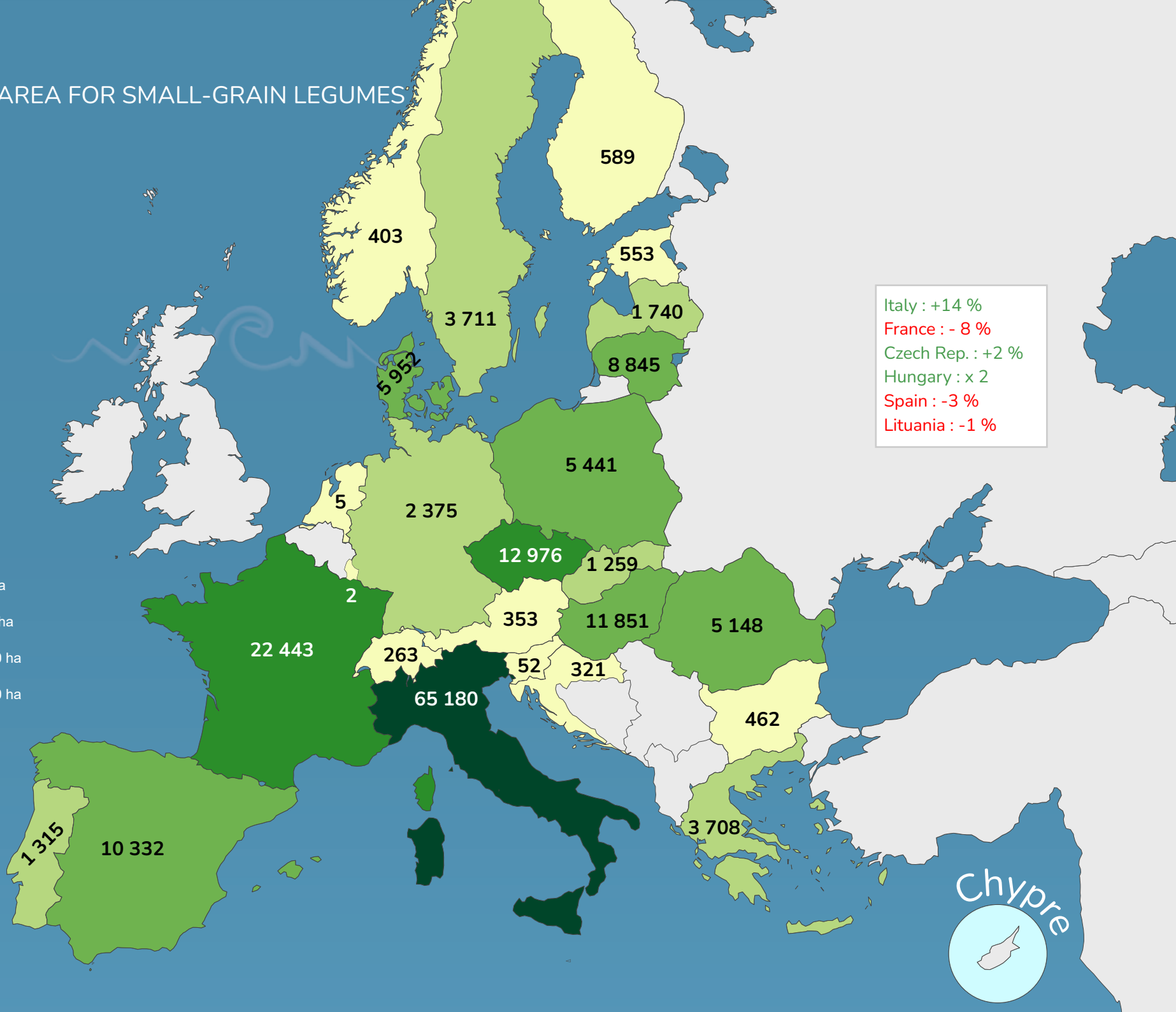
Chypre

SEED GROWING AREA FOR SMALL-GRAIN LEGUMES HARVEST 2023

TOTAL EU :
164 605 ha
+15 %



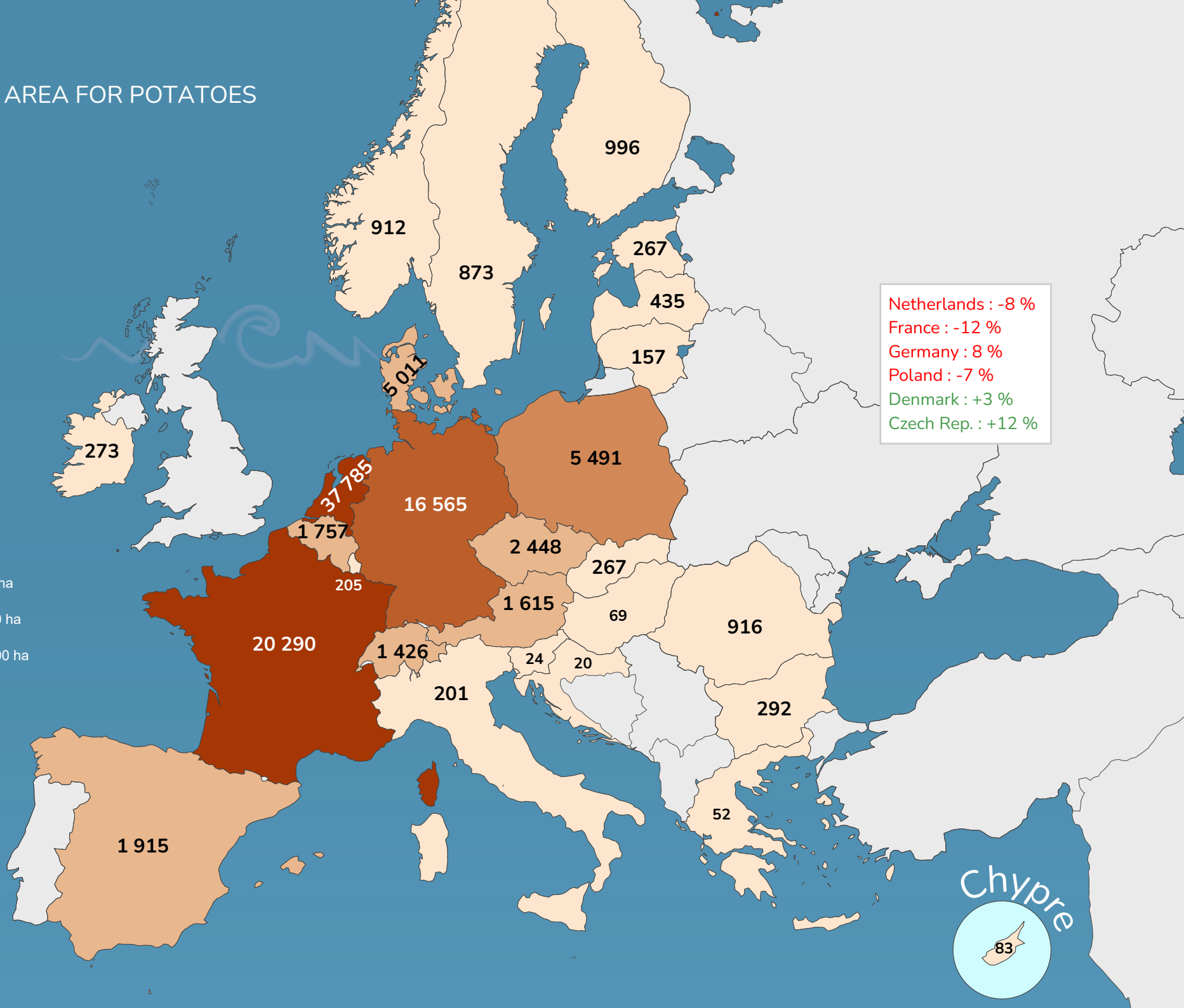
Italy : +14 %
France : - 8 %
Czech Rep. : +2 %
Hungary : x 2
Spain : -3 %
Lituania : -1 %



SEED GROWING AREA FOR POTATOES HARVEST 2023

TOTAL EU :
98 007 ha
-7,5 %

Netherlands : -8 %
France : -12 %
Germany : 8 %
Poland : -7 %
Denmark : +3 %
Czech Rep. : +12 %

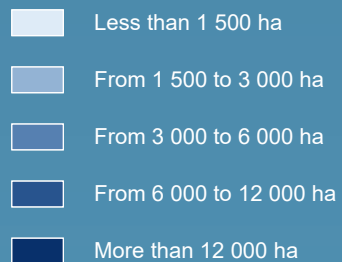


SEED GROWING AREA FOR PROTEIN CROP (forage and protein peas, lupin, faba beans)

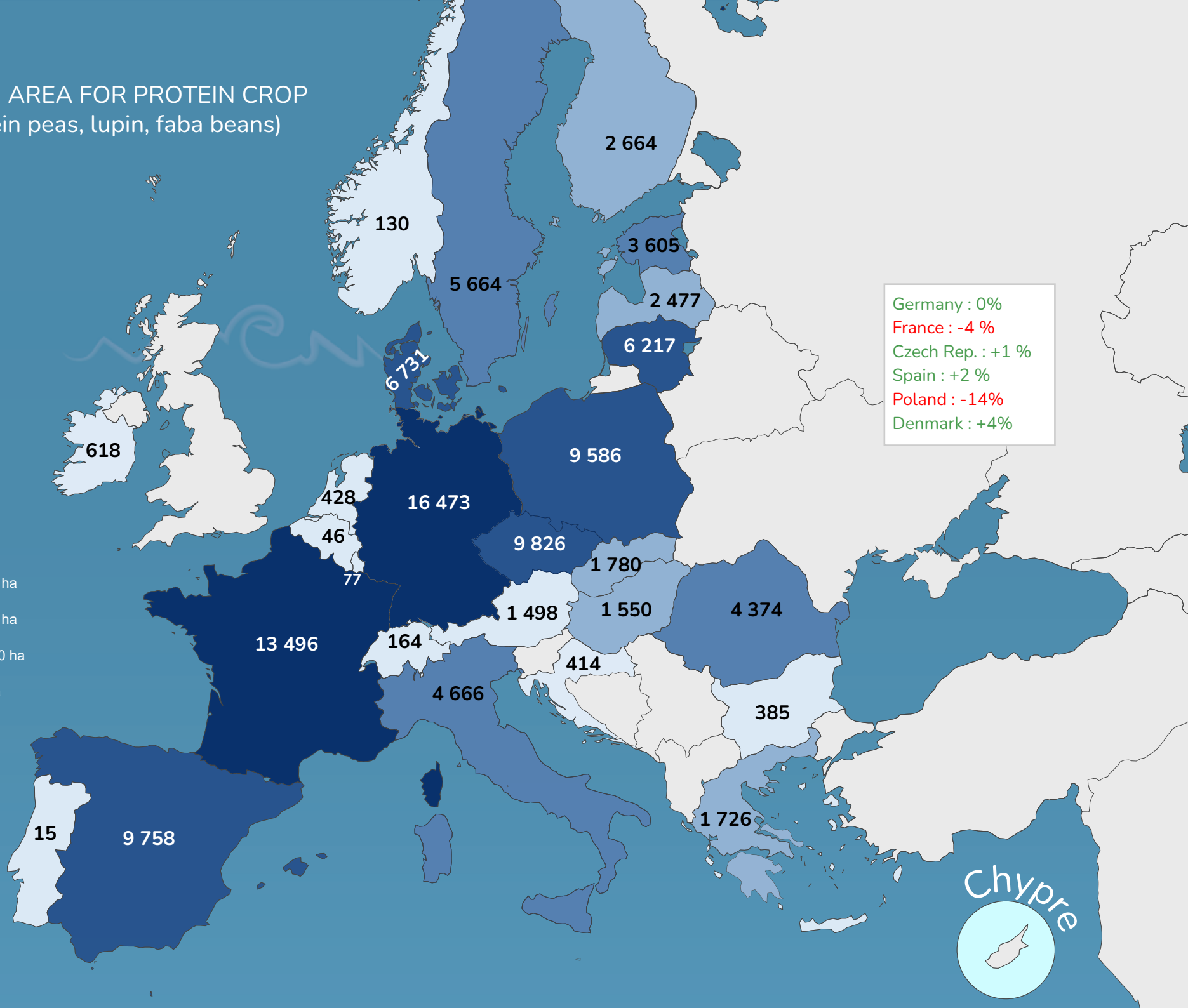
HARVEST 2023

**TOTAL EU :
104 382 ha**

+2,5 %



Germany : 0%
France : -4 %
Czech Rep. : +1 %
Spain : +2 %
Poland : -14%
Denmark : +4%



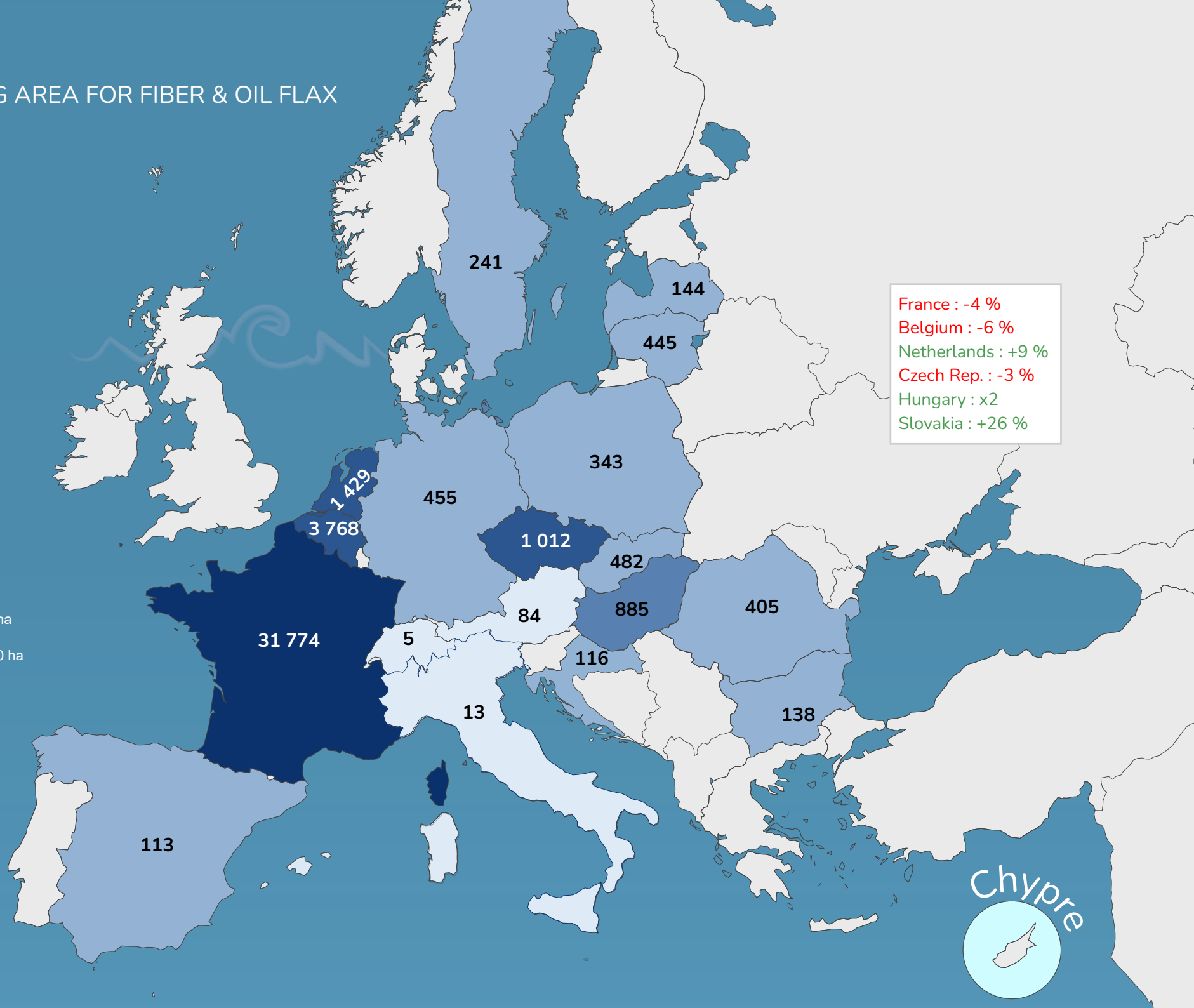
SEED GROWING AREA FOR FIBER & OIL FLAX HARVEST 2023

TOTAL EU :
41 890 ha

-1 %



France : -4 %
Belgium : -6 %
Netherlands : +9 %
Czech Rep. : -3 %
Hungary : x2
Slovakia : +26 %



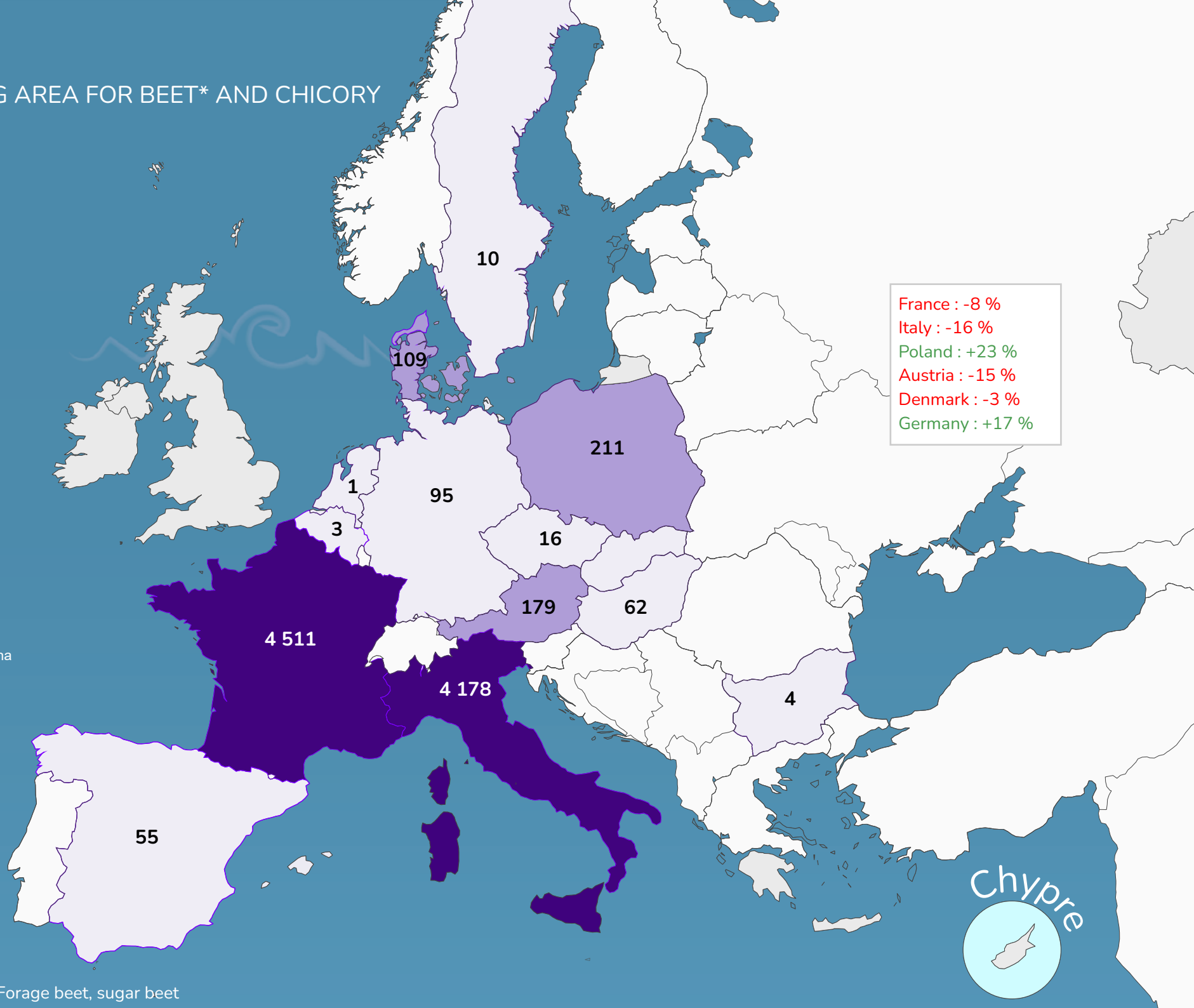
SEED GROWING AREA FOR BEET* AND CHICORY HARVEST 2023

TOTAL EU :
9 434 ha

-11 %



France : -8 %
Italy : -16 %
Poland : +23 %
Austria : -15 %
Denmark : -3 %
Germany : +17 %



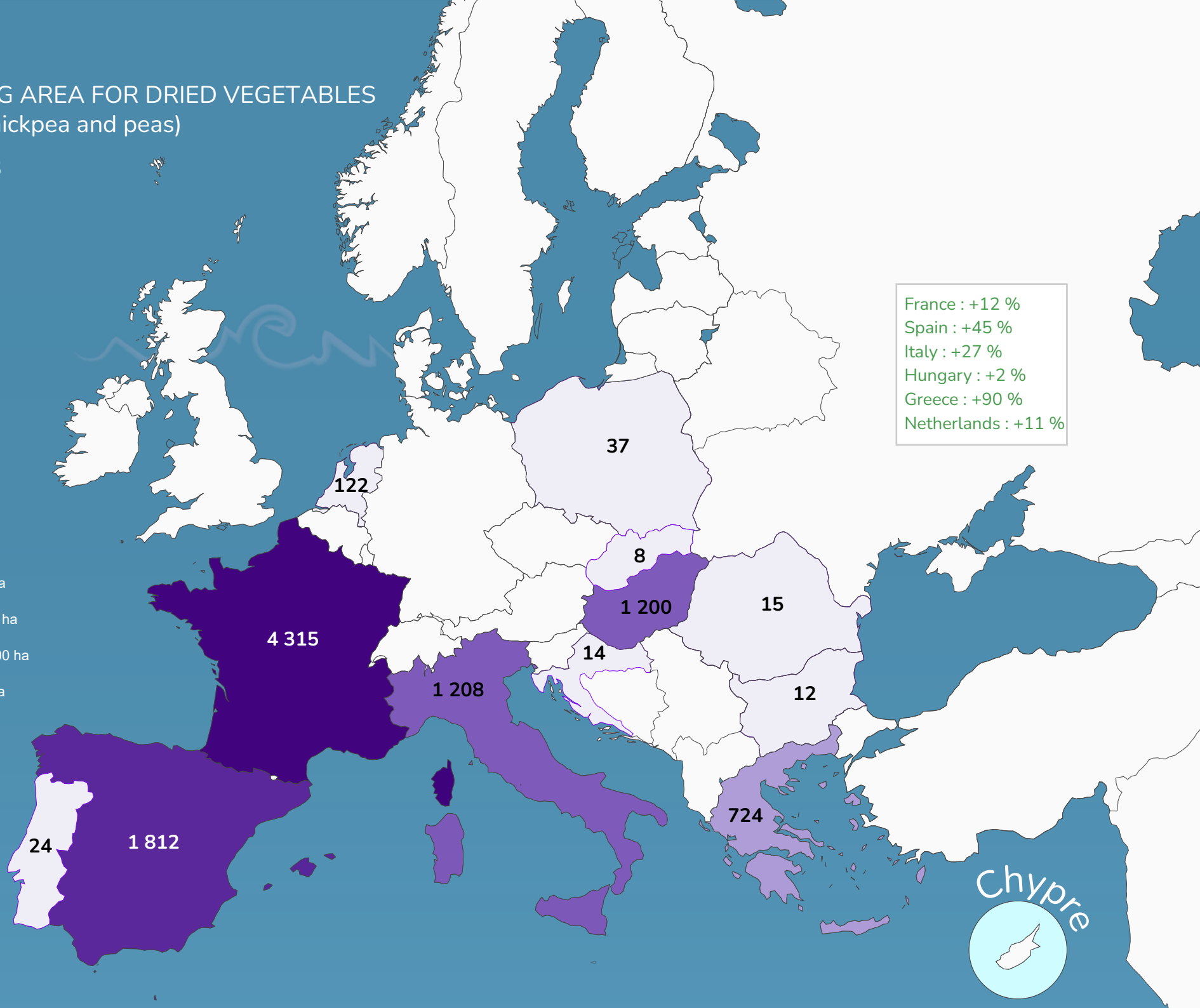
SEED GROWING AREA FOR DRIED VEGETABLES (beans, lentil, chickpea and peas)

HARVEST 2023

**TOTAL EU :
9 493 ha**

+22 %

France : +12 %
Spain : +45 %
Italy : +27 %
Hungary : +2 %
Greece : +90 %
Netherlands : +11 %



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Find the data on <http://www.escaa.org>