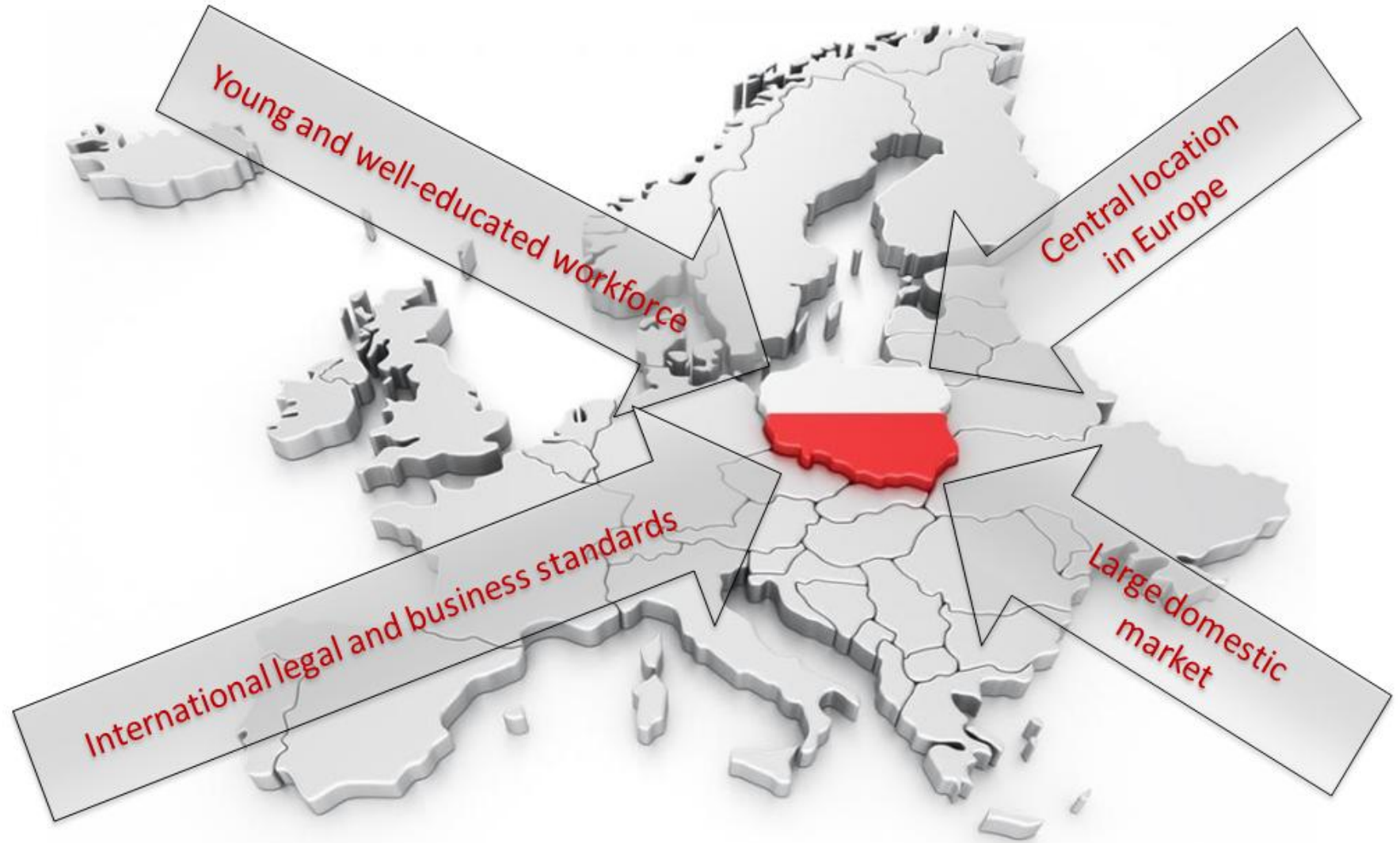




MINISTRY
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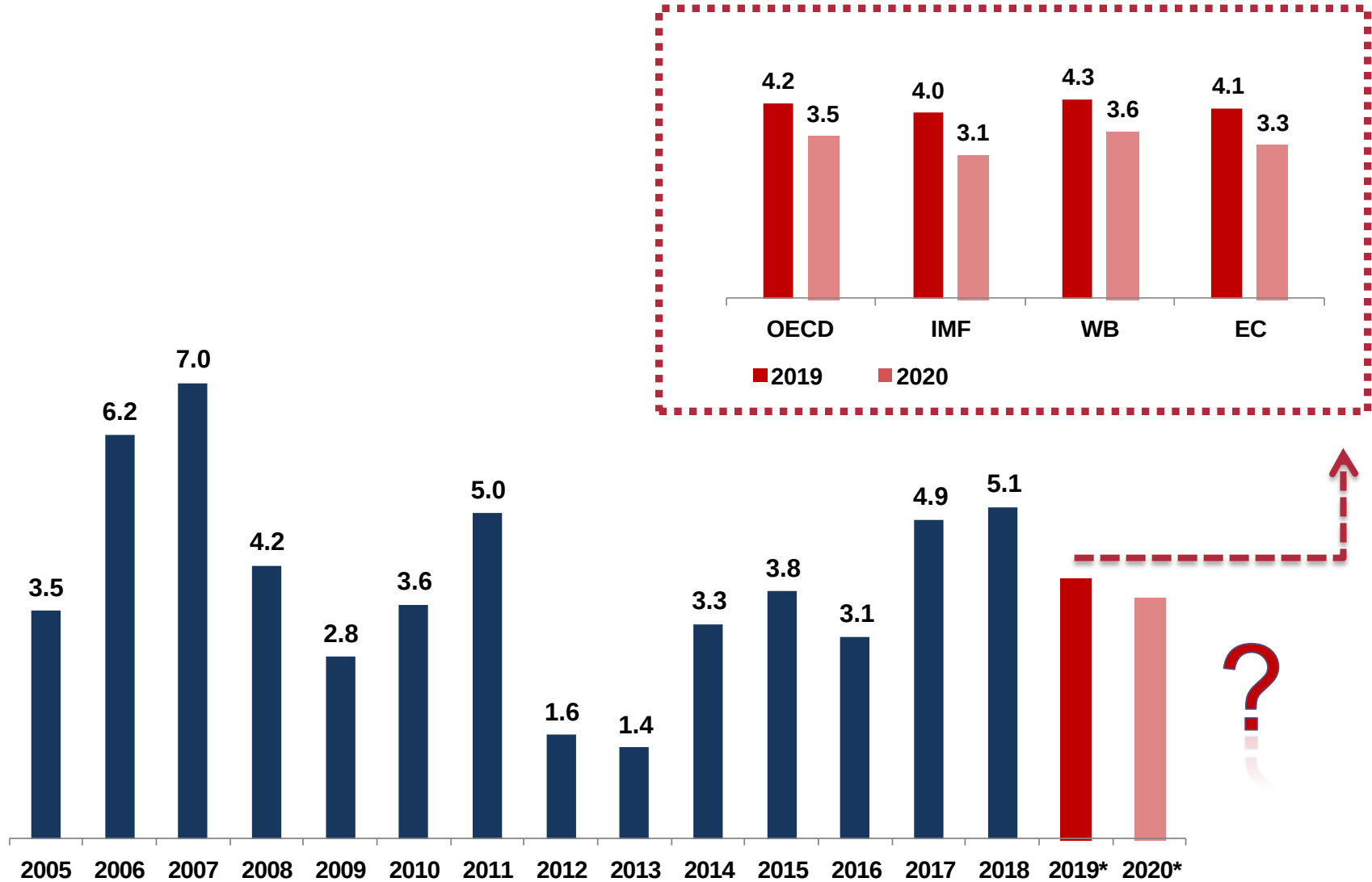
THE ECONOMIC SITUATION OF POLAND

November 2019

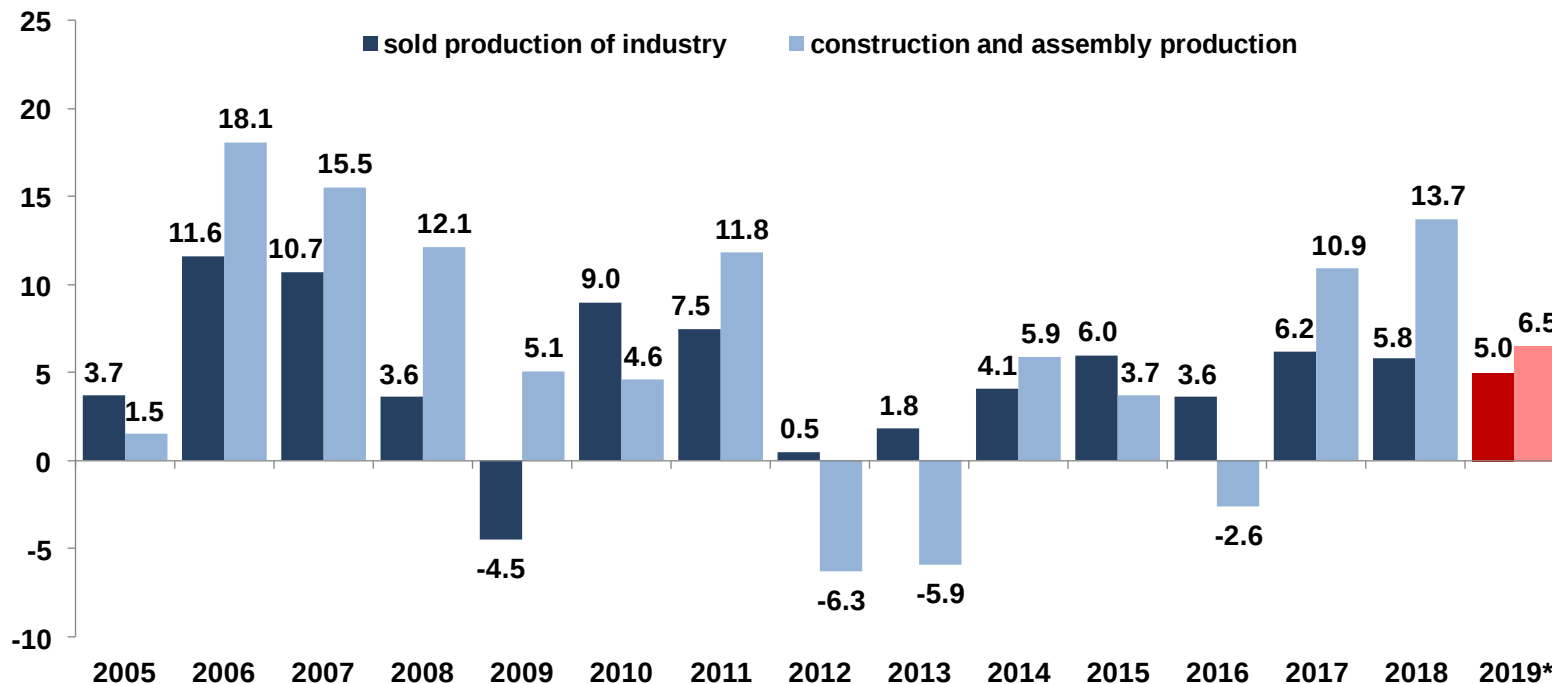




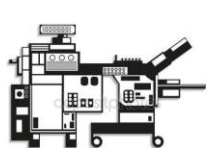
GDP growth



Sold production of industry, construction and assembly production (% YoY)



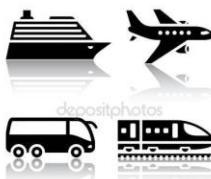
Structure of investments in the first half of 2019 (enterprises sector)



47%

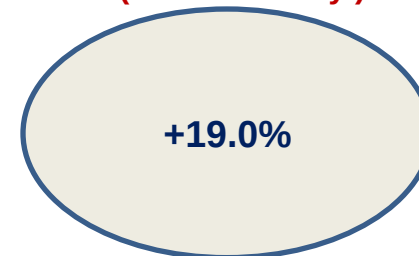


36%

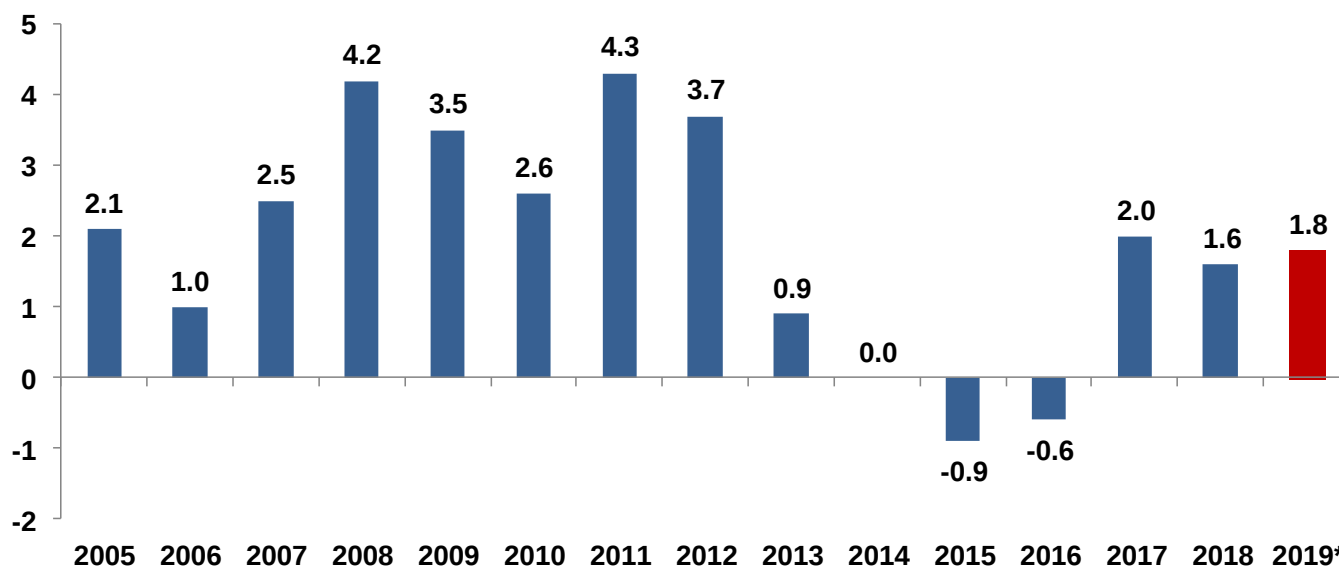


16%

Investments in the first half of 2019 (total economy)



CPI in 2005-2019* (% YoY)



Changes in some categories in September 2019 (%, YoY)



+6.3%



-1.2%



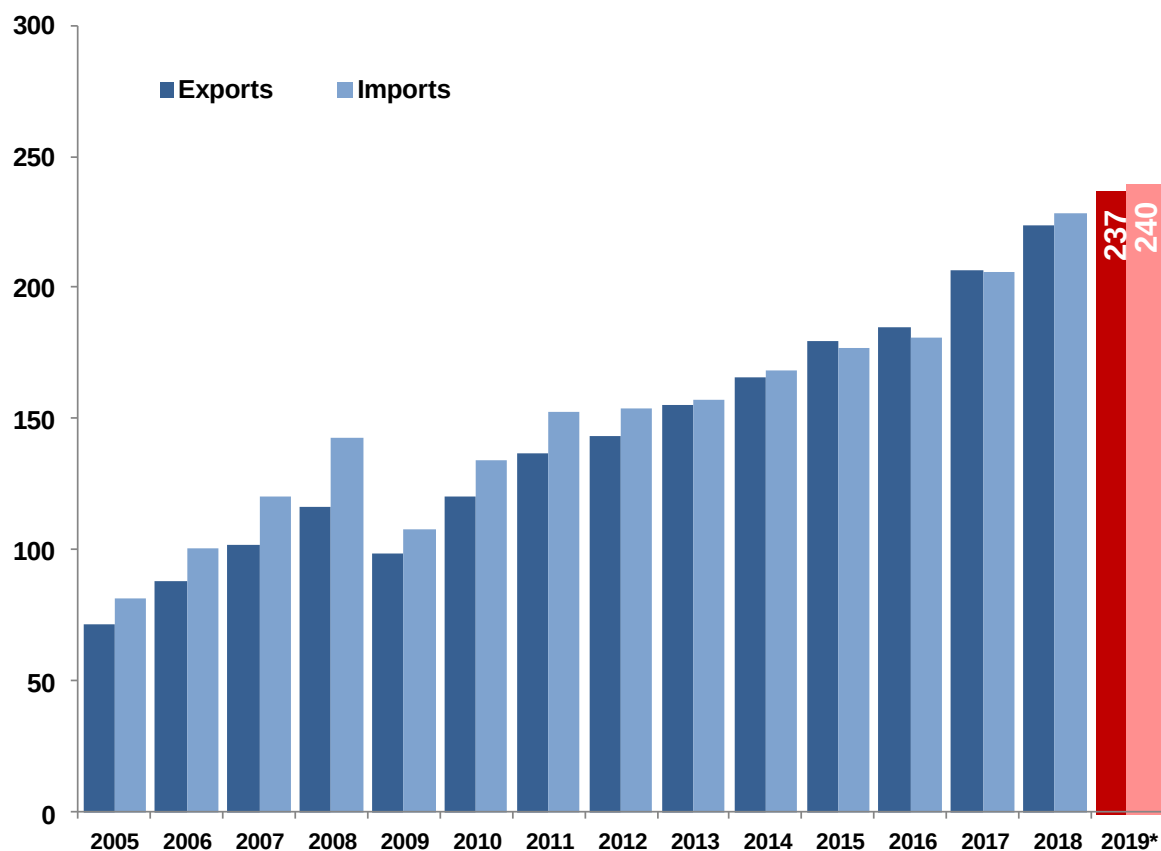
-1.7%

CPI in September 2019 (%, YoY)

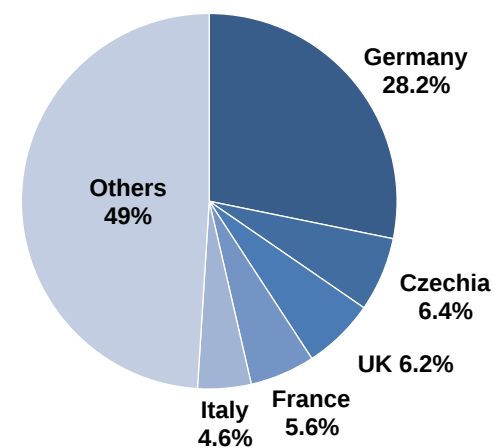


Foreign trade

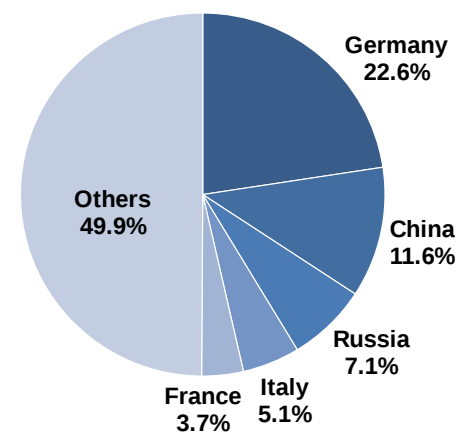
Poland's foreign trade (EUR bn)



Poland's main export partners (share in %, 2018)



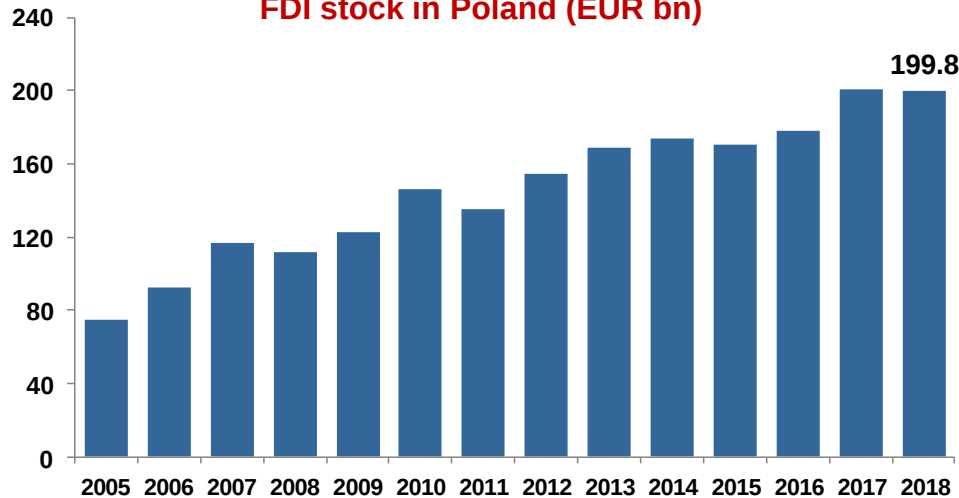
Poland's main imports partners (share in %, 2018)



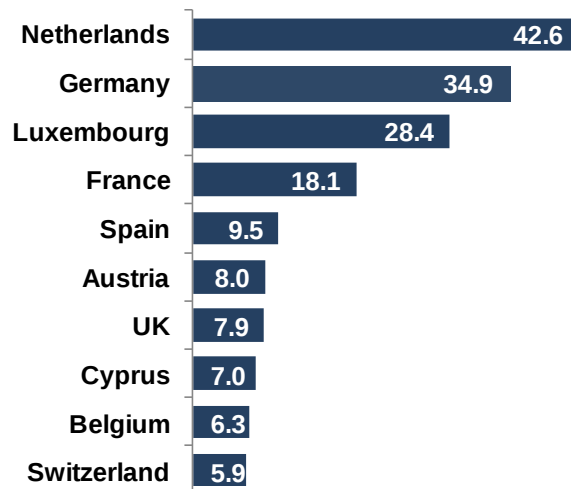


Attractive place for FDI

FDI stock in Poland (EUR bn)



Major foreign investors in Poland FDI stock in 2018 (EUR bn)



INVESTMENT OPPORTUNITIES



Automotive



Aerospace



Electronics



Business Services
Centres



R&D



IT



Domestic
appliance market



Renewable
energy



Biotechnology

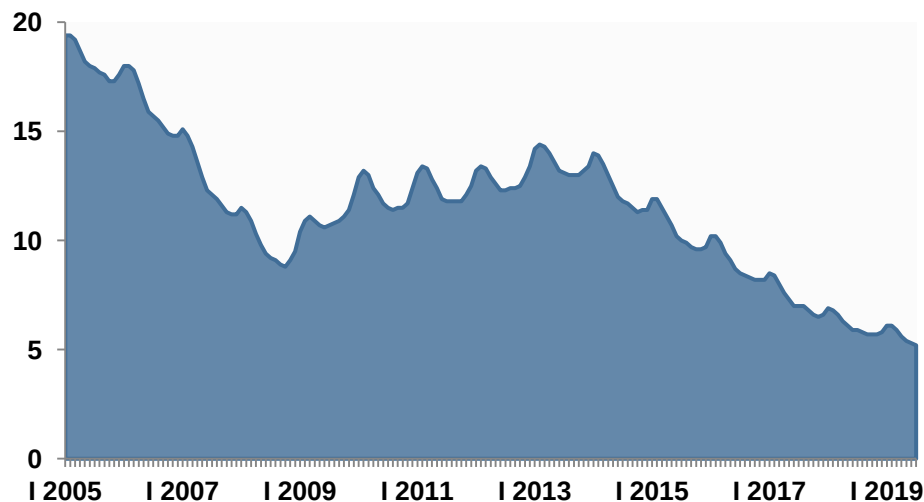


Food sector

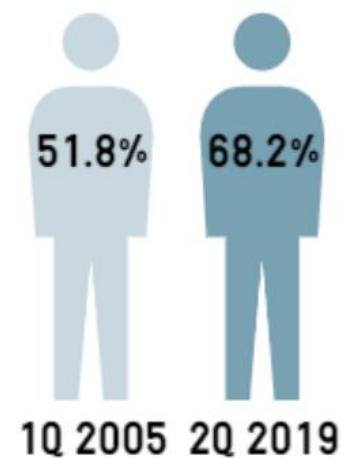
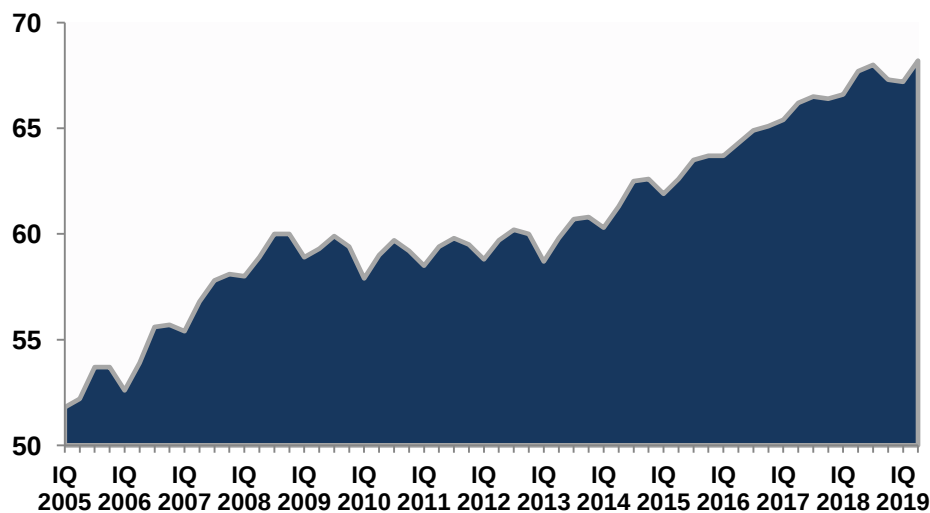


Yachting sector

Registered unemployment rate



Employment rate – LFS (15-64 yrs)





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AND TECHNOLOGY

PLAC TRZECH KRZYŻY 3/5
00-507 WARSAW, POLAND
TEL.: +48 22 262 92 46
E-MAIL: KANCELARIA.MPIT@MPIT.GOV.PL