

Supply of Treasury Securities in August 2025

Ministry of Finance presents the supply of Treasury Securities in August 2025:

1. T-bond sale auctions

| Auction date | Settlement date | Series | Planned offer (PLN m) |
|--------------|-----------------|---|-----------------------|
| 6-Aug-2025 | 8-Aug-2025 | OK0128 / PS0730 / WZ0930 / DS1035 / possible T-bond of IZ type and other series | 6,000-12,000 |

The final offer and the supply will be announced 2 days before the auction, taking into account the market situation and consultations with investors.

After the auction bonds will be offered within additional sale at a minimum accepted clean price.

2. T-bond switching auctions

| Auction/ settlement date | Settlement T-bonds | Source T-bonds | Outstanding (PLN m) |
|------------------------------|---|----------------|------------------------|
| 27-Aug-2025 / 29-Aug-2025 | OK0128 / PS0730 / WZ0930 / DS1035 / possible T-bond of IZ type and other series | OK1025 | 20,492 |
| | | WZ0126 | 14,806 |
| | | OK0426 | 15,215 |
| | | DS0726 | 46,305 |

3. T-bill auctions

Sale auctions of Treasury bills are not planned.

4. Offer on the retail market

| T-bond | Issue price | Coupon |
|--------------------------------------|---|--|
| OTS1125 3-month | 100.00 PLN (100.00 PLN for rolling-over) | Fixed 3.00% |
| ROR0826 1-year | 100.00 PLN (99.90 PLN for rolling-over) | Floating (NBP Reference rate + 0.00%), 5.00% in the first coupon period |
| DOR0827 2-year | 100.00 PLN (99.90 PLN for rolling-over) | Floating (NBP Reference rate + 0.15%), 5.15% in the first coupon period |
| TOS0828 3-year | 100.00 PLN (99.90 PLN for rolling-over) | Fixed 5.40% |
| COI0829 4-year | 100.00 PLN (99.90 PLN for rolling-over) | Floating (inflation rate + 1.50%), 5.75% in the first coupon period |
| EDO0835 10-year | 100.00 PLN (99.90 PLN for rolling-over) | Floating (inflation rate + 2.00%), 6.00% in the first coupon period |
| ROS0831 „family bonds” 6-year | 100.00 PLN | Floating (inflation rate + 2.00%), 5.95% in the first coupon period |
| ROD0837 „family bonds” 12-year | 100.00 PLN | Floating (inflation rate + 2,50%), 6.25% in the first coupon period |