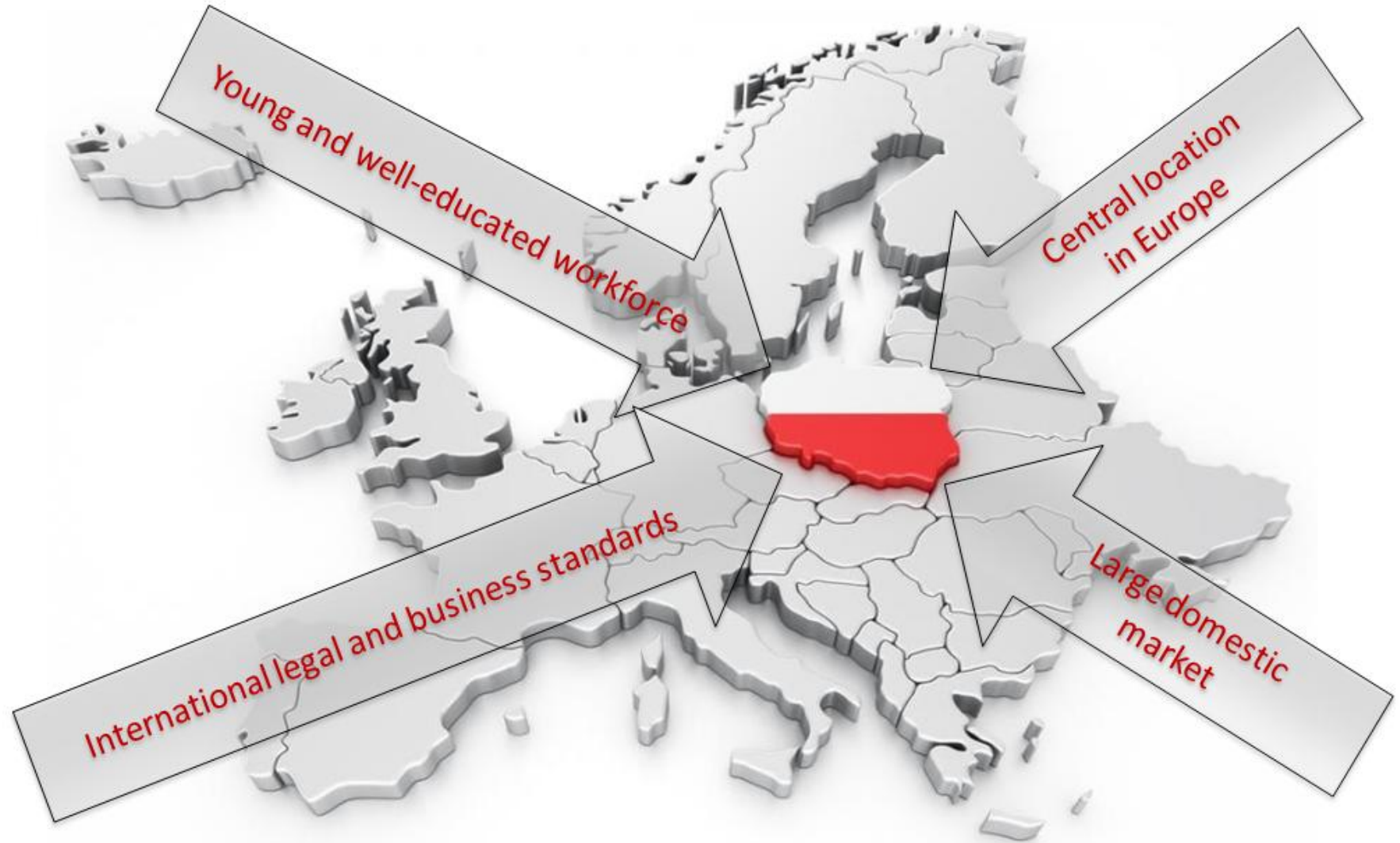




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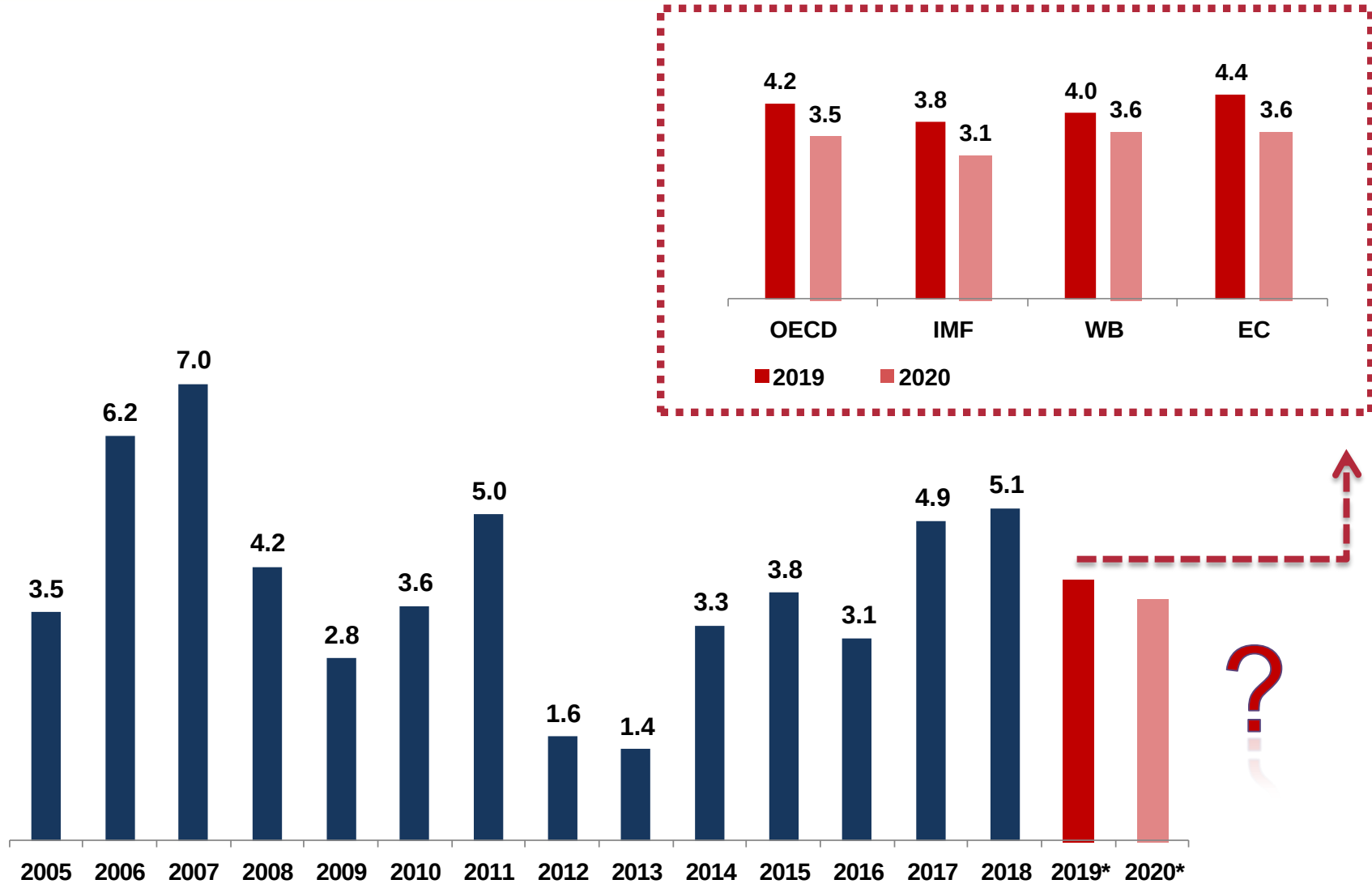
THE ECONOMIC SITUATION OF POLAND

July 2019

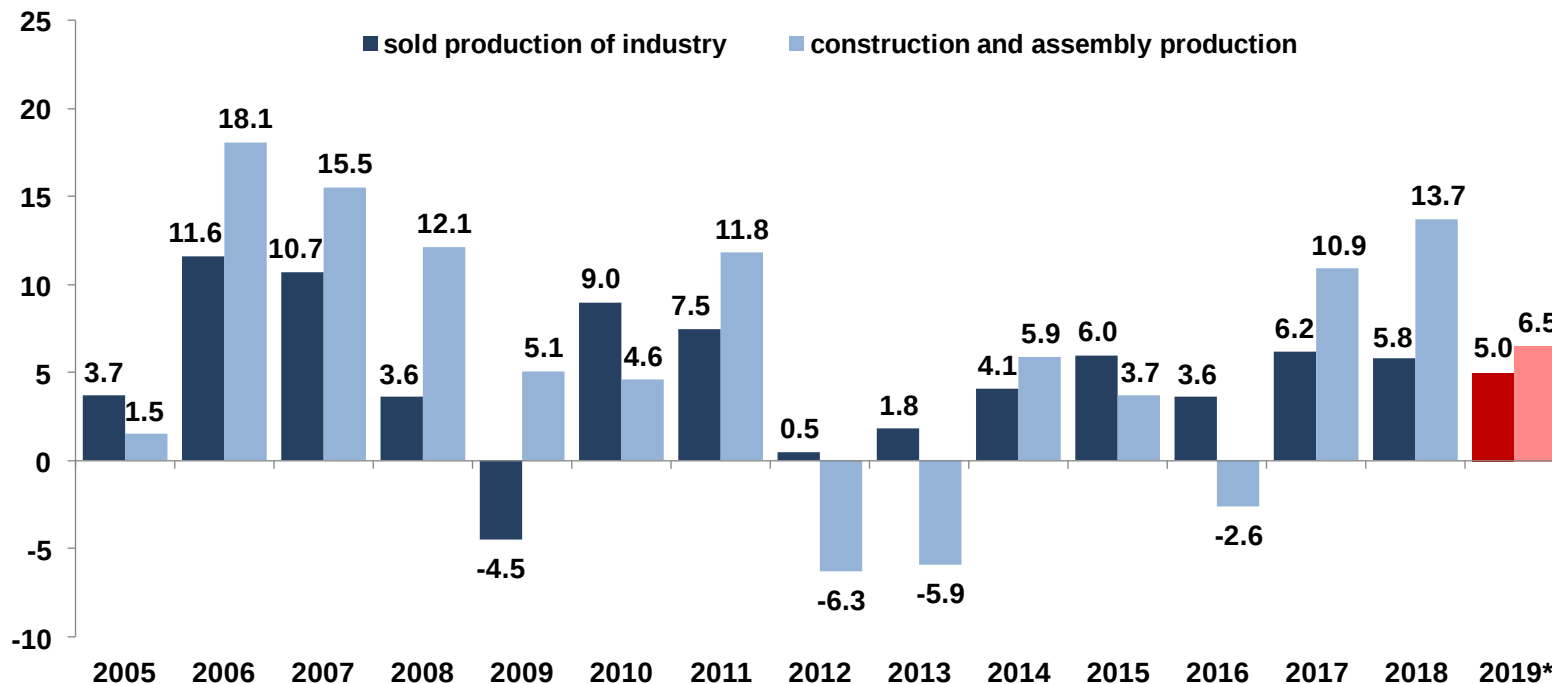




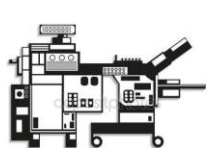
GDP growth



Sold production of industry, construction and assembly production (% YoY)



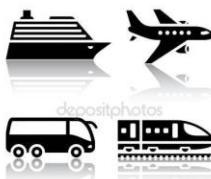
Structure of investments in the period of IQ 2019 (enterprises sector)



47%

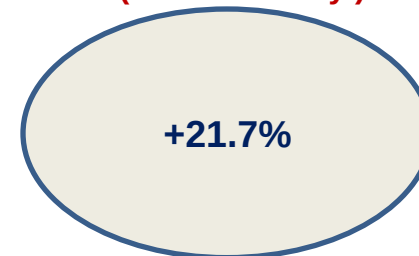


35%

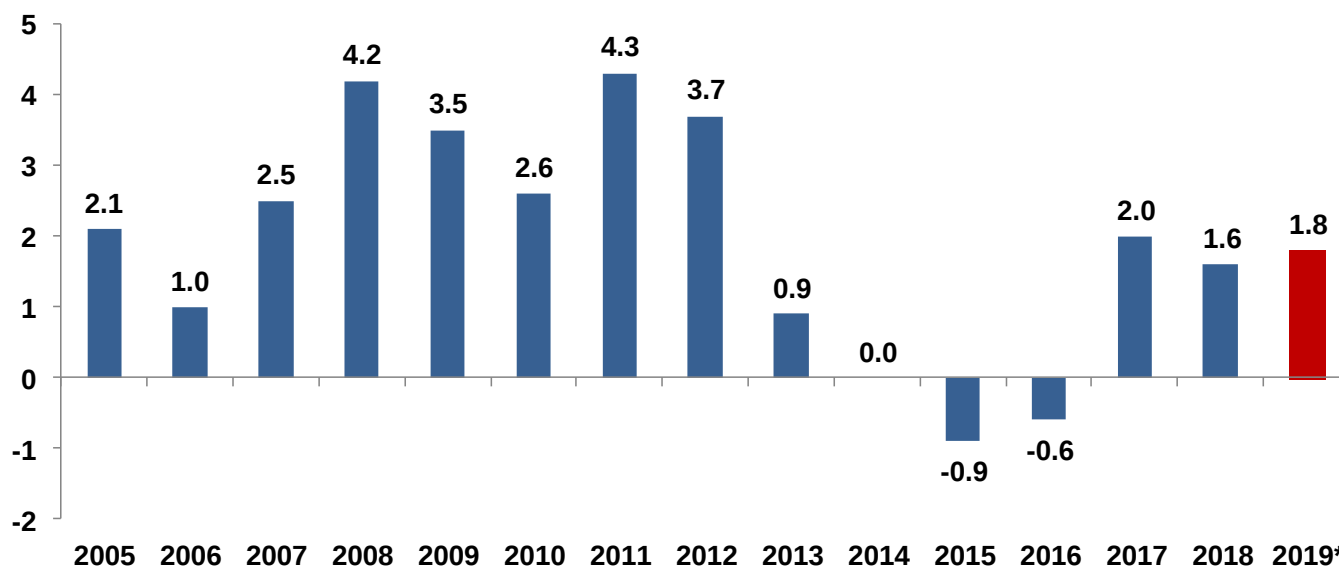


16%

Investments in the period of IQ 2019 (total economy)



CPI in 2005-2019* (% YoY)



Changes in some categories in June 2019 (% YoY)



+1.4%



+5.7%



-1.6%

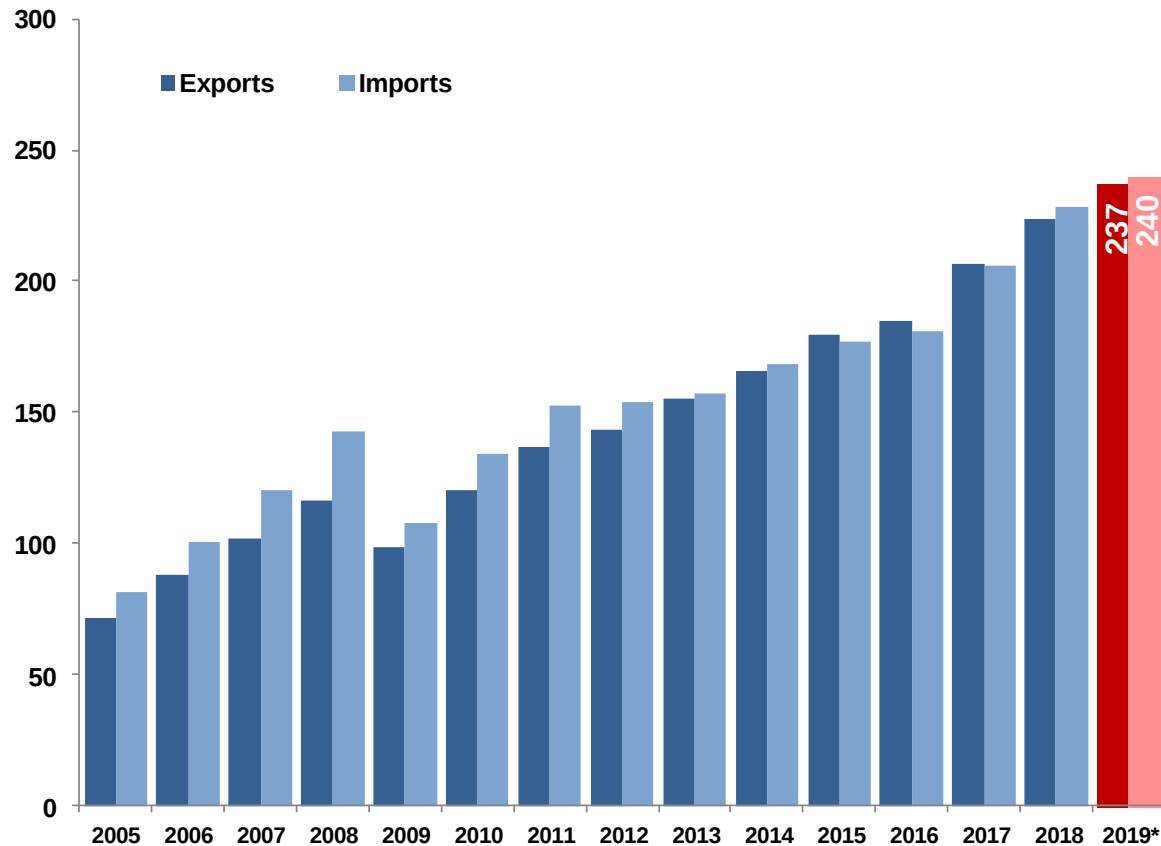
CPI in June 2019 (% YoY)



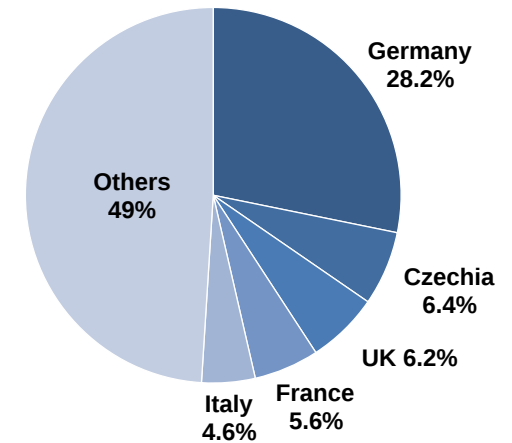


Foreign trade

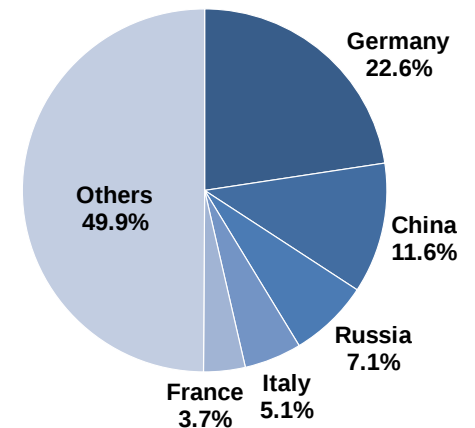
Poland's foreign trade (EUR bn)



Poland's main export partners (share in %, 2018)



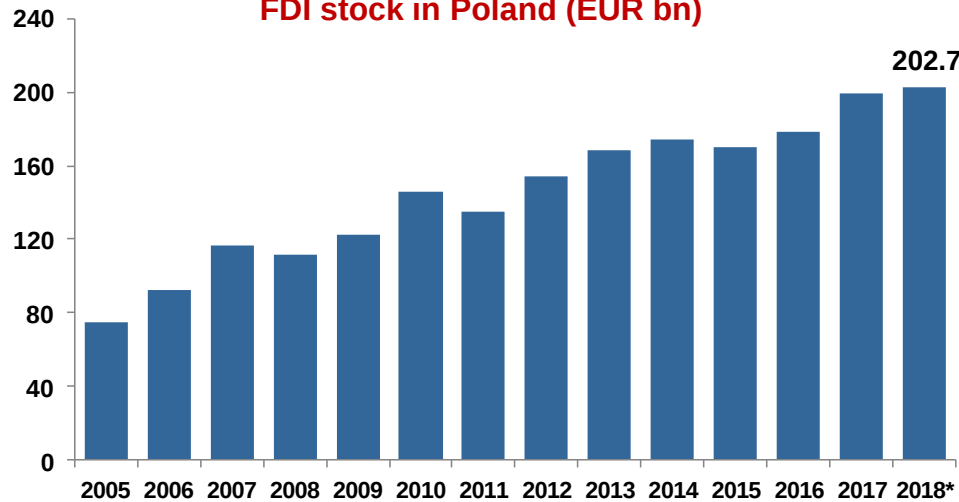
Poland's main imports partners (share in %, 2018)



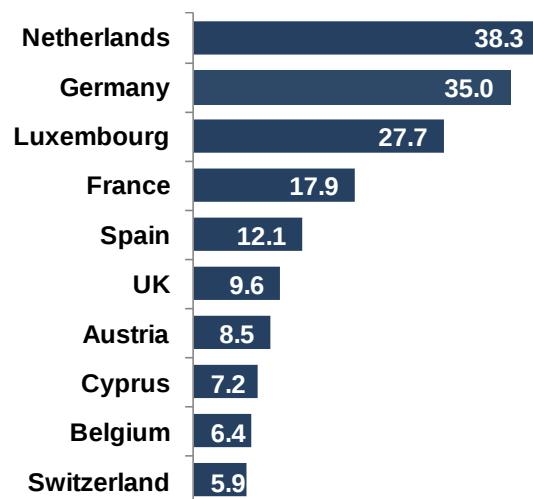


Attractive place for FDI

FDI stock in Poland (EUR bn)



Major foreign investors in Poland FDI stock (EUR bn) 2017



INVESTMENT OPPORTUNITIES



Automotive



Aerospace



Electronics



Business Services
Centres



R&D



IT



Domestic
appliance market



Renewable
energy



Biotechnology



Food sector

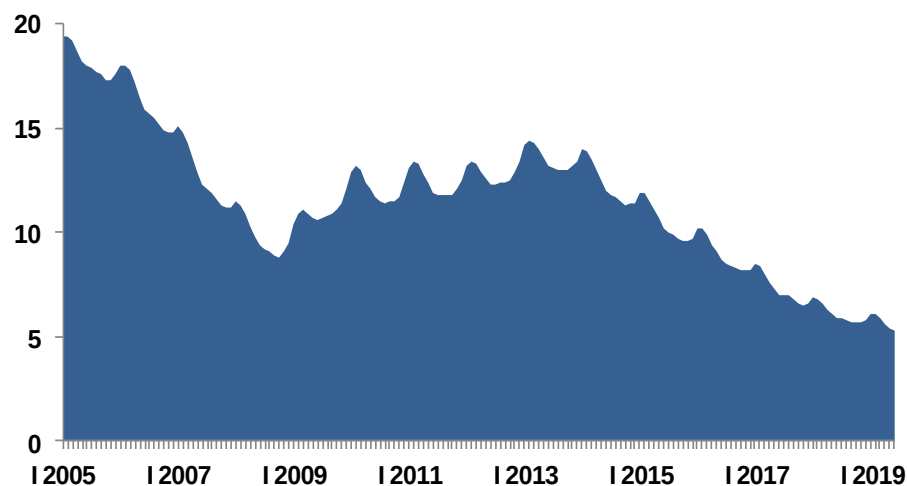


Yachting sector

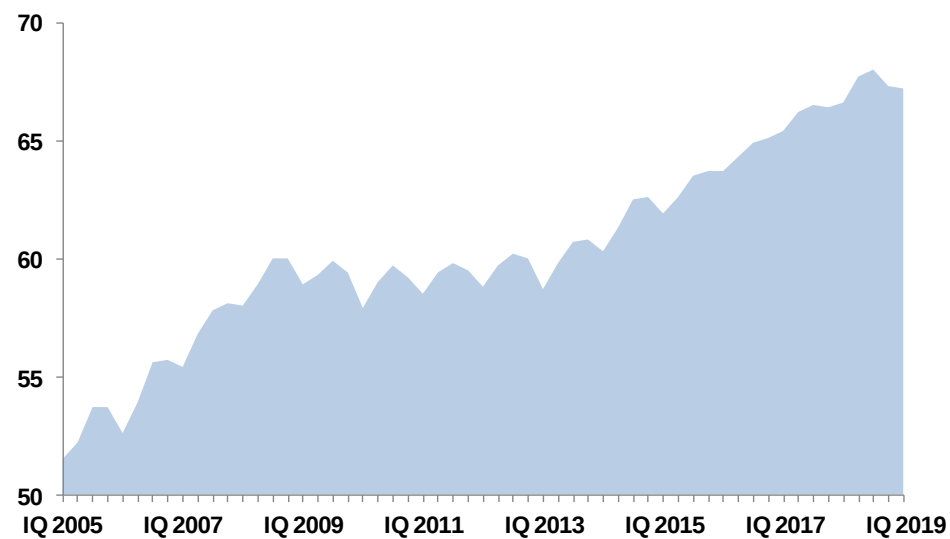


Labour market

Registered unemployment rate



Employment rate – LFS (15-64 yrs)





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